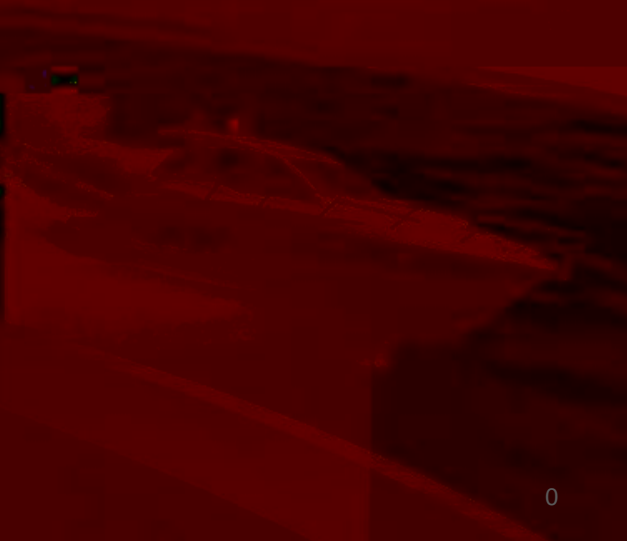




中国中原控制股份有限公司

2015

2016 3 24



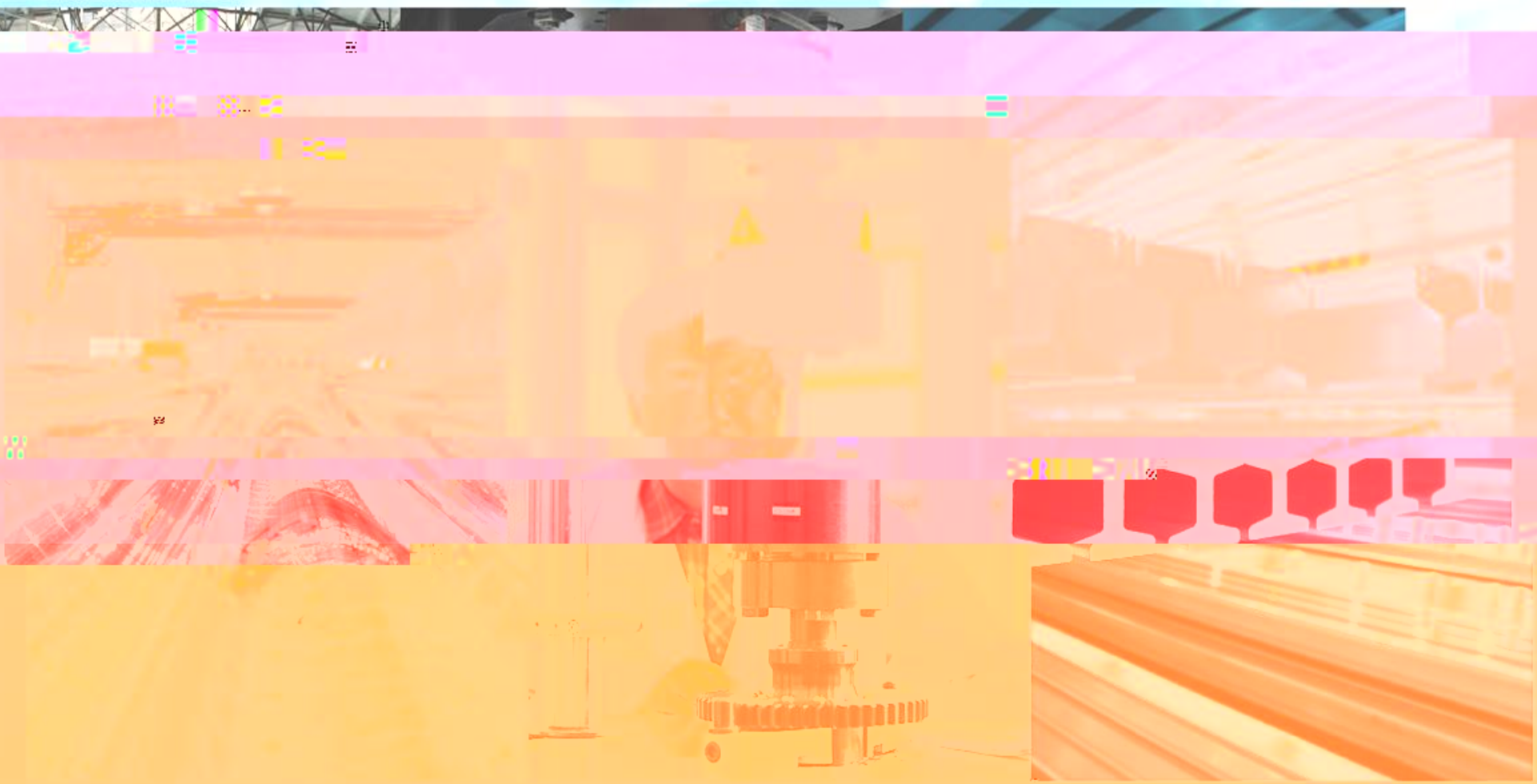


中国忠旺  
China Zhongwang



2015



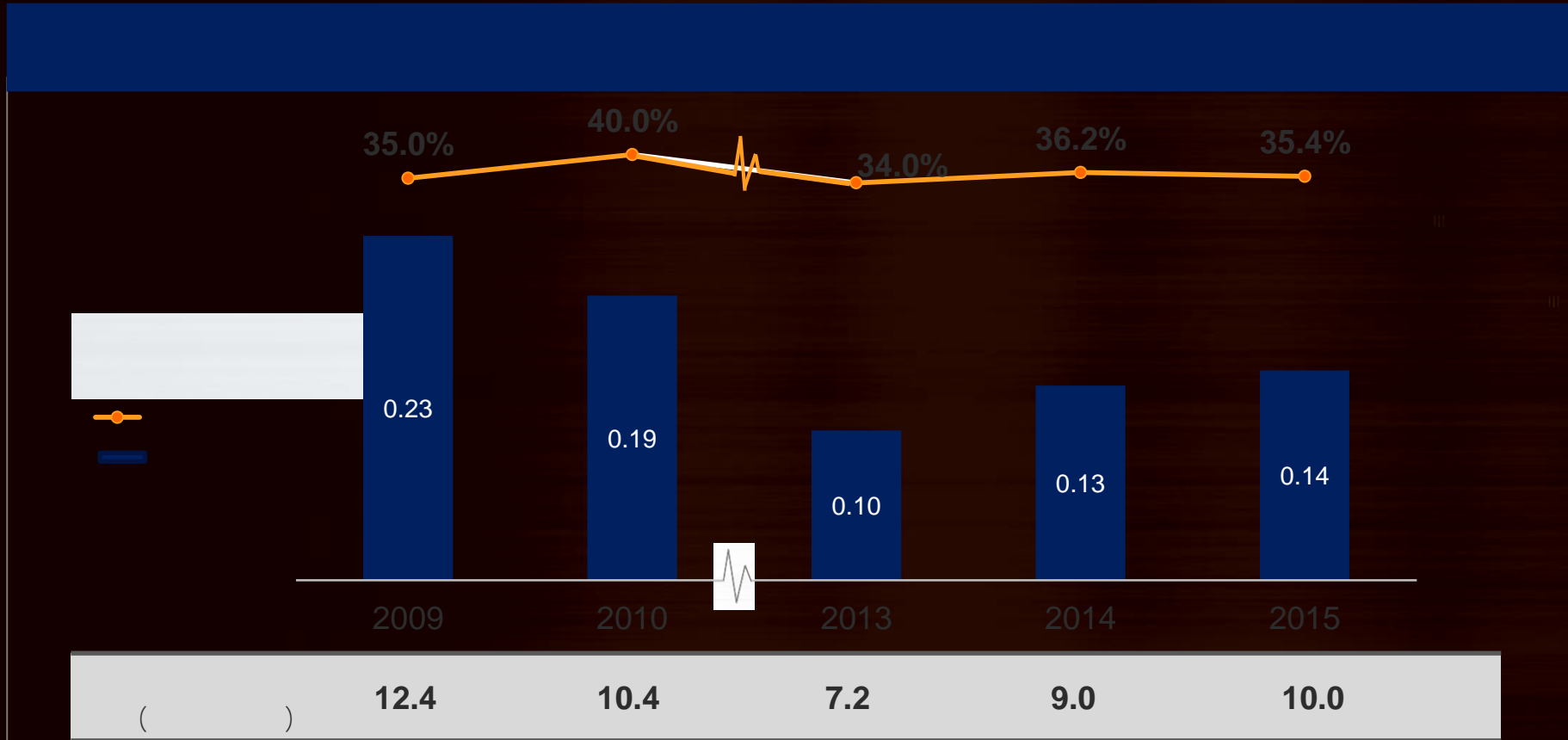


● 2015



32.9%

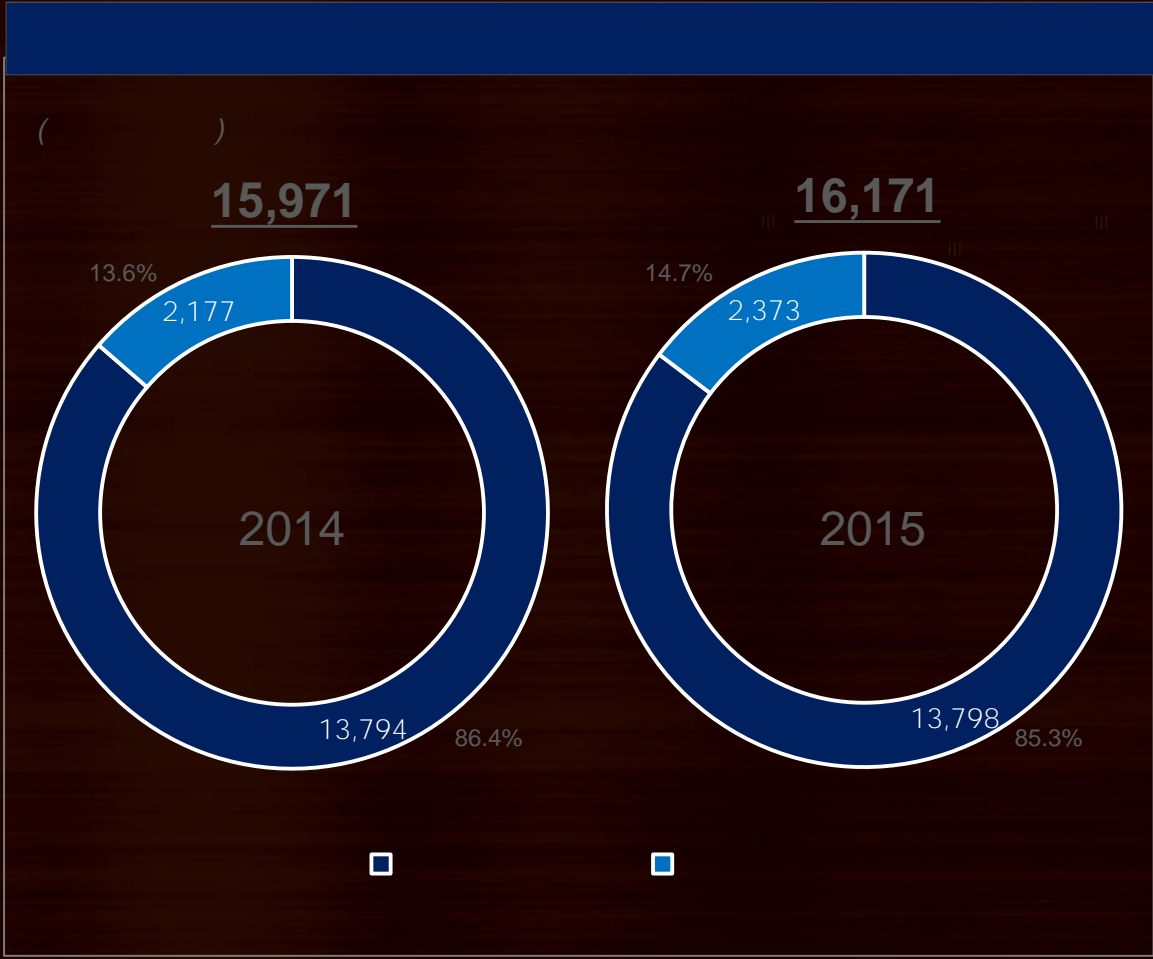
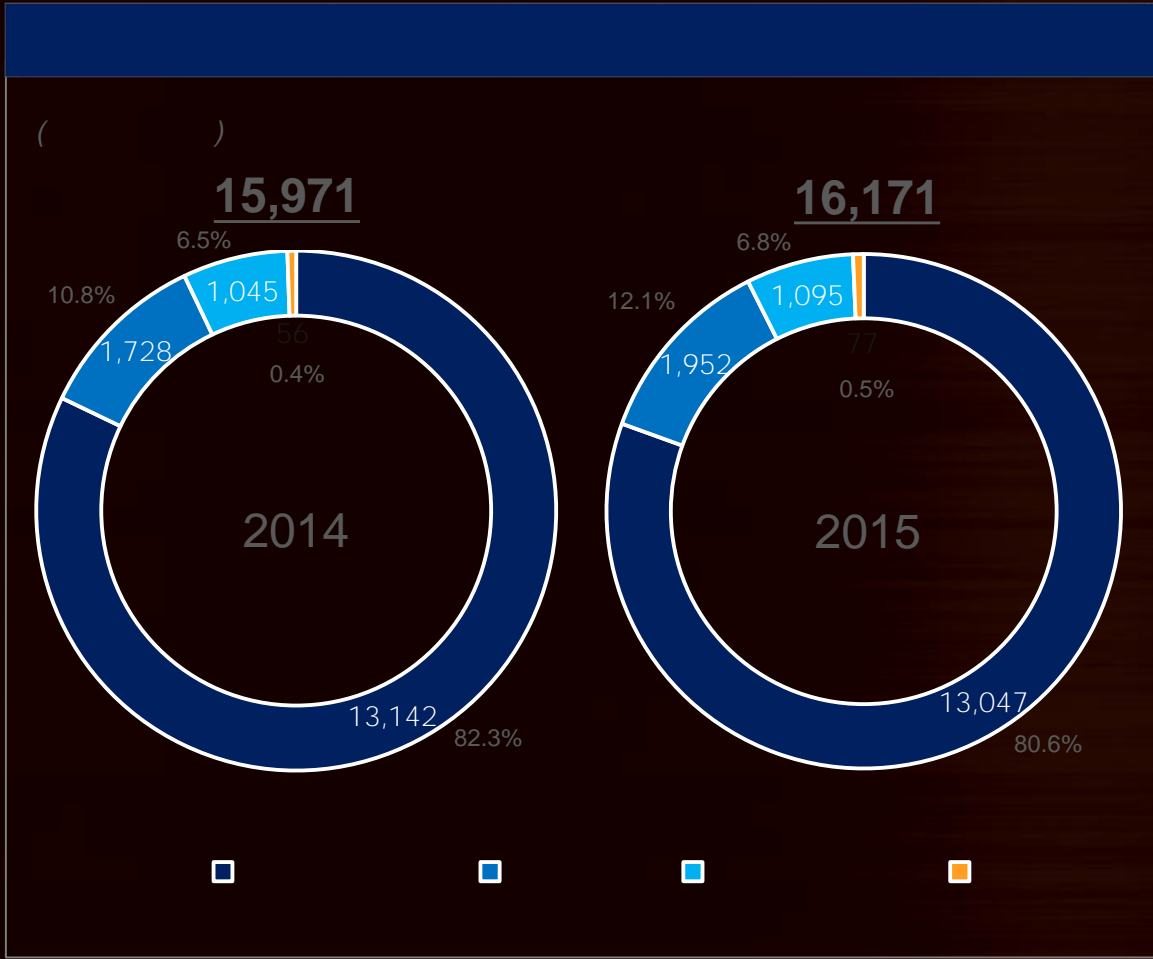
12					

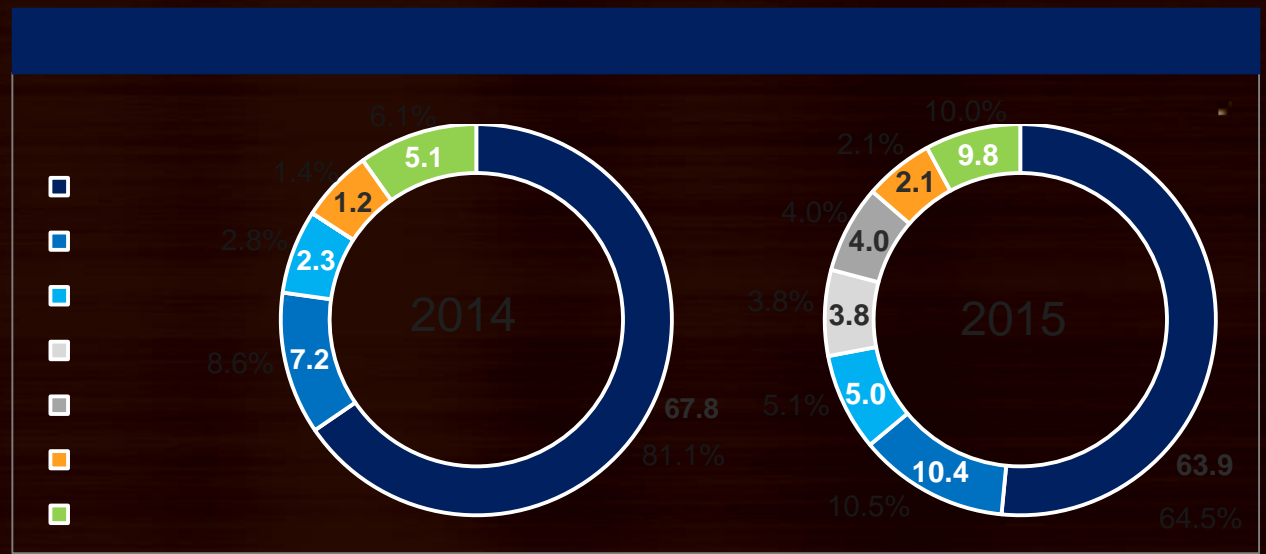
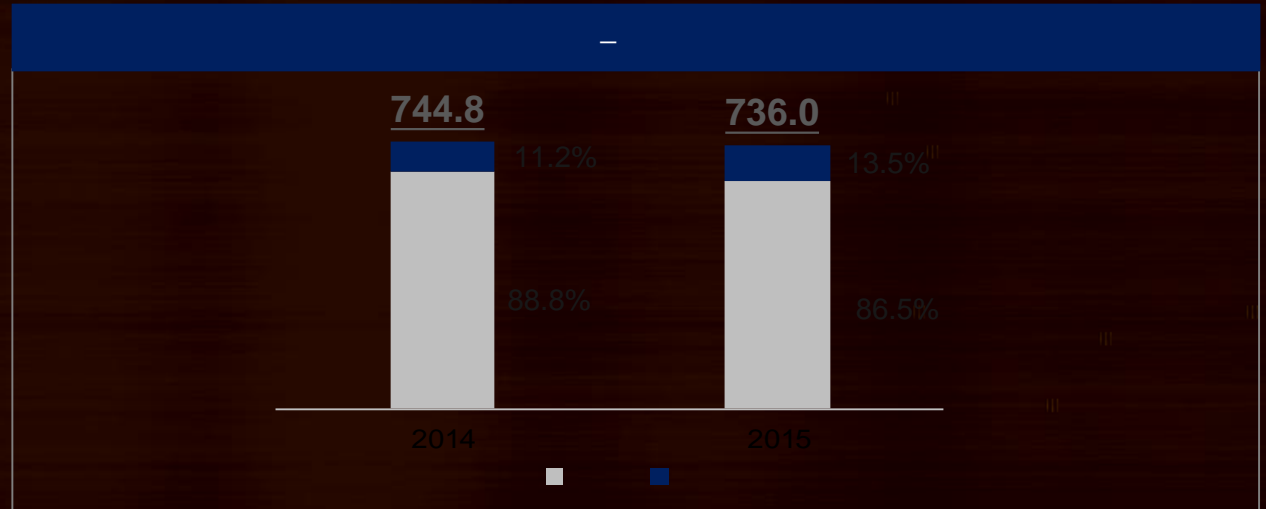
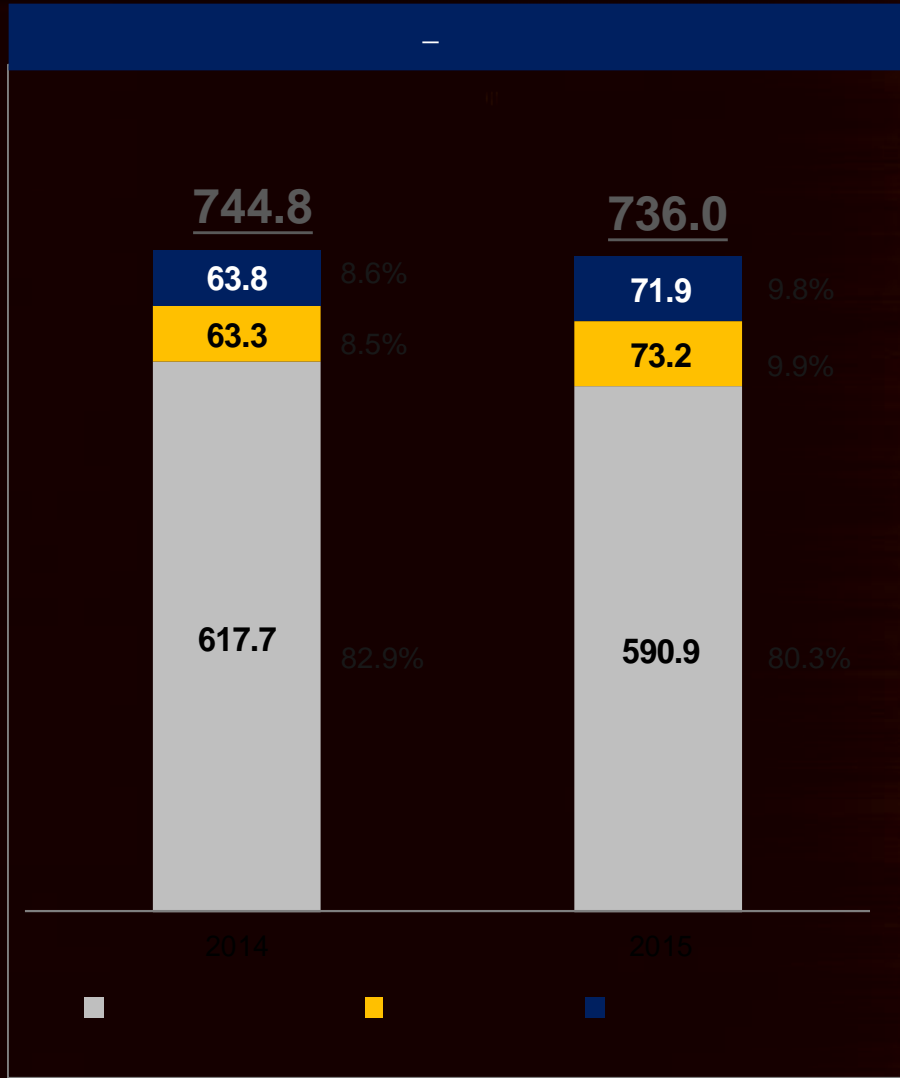


49

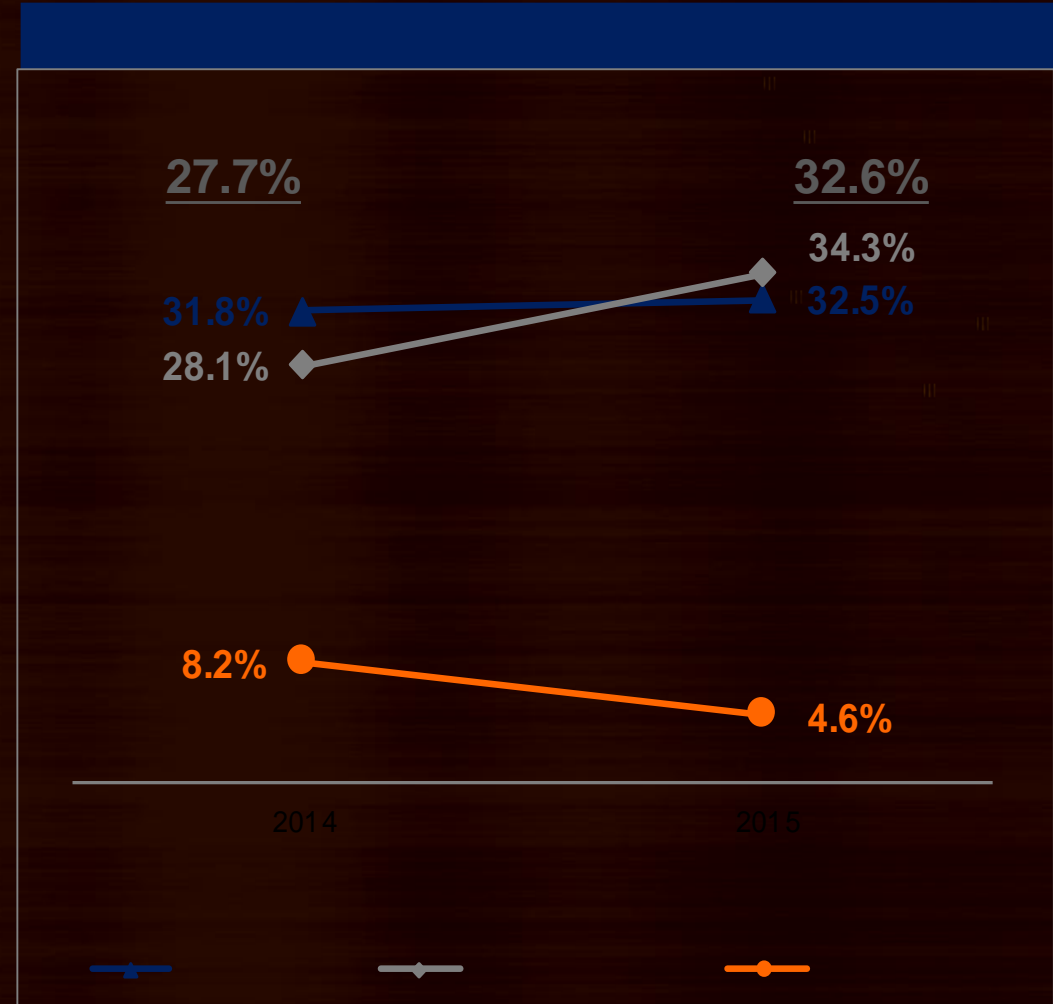
2014

30%









1.  
2.  
10% 2015 12,279

LME 2014 1,866

11% 2015 1,663

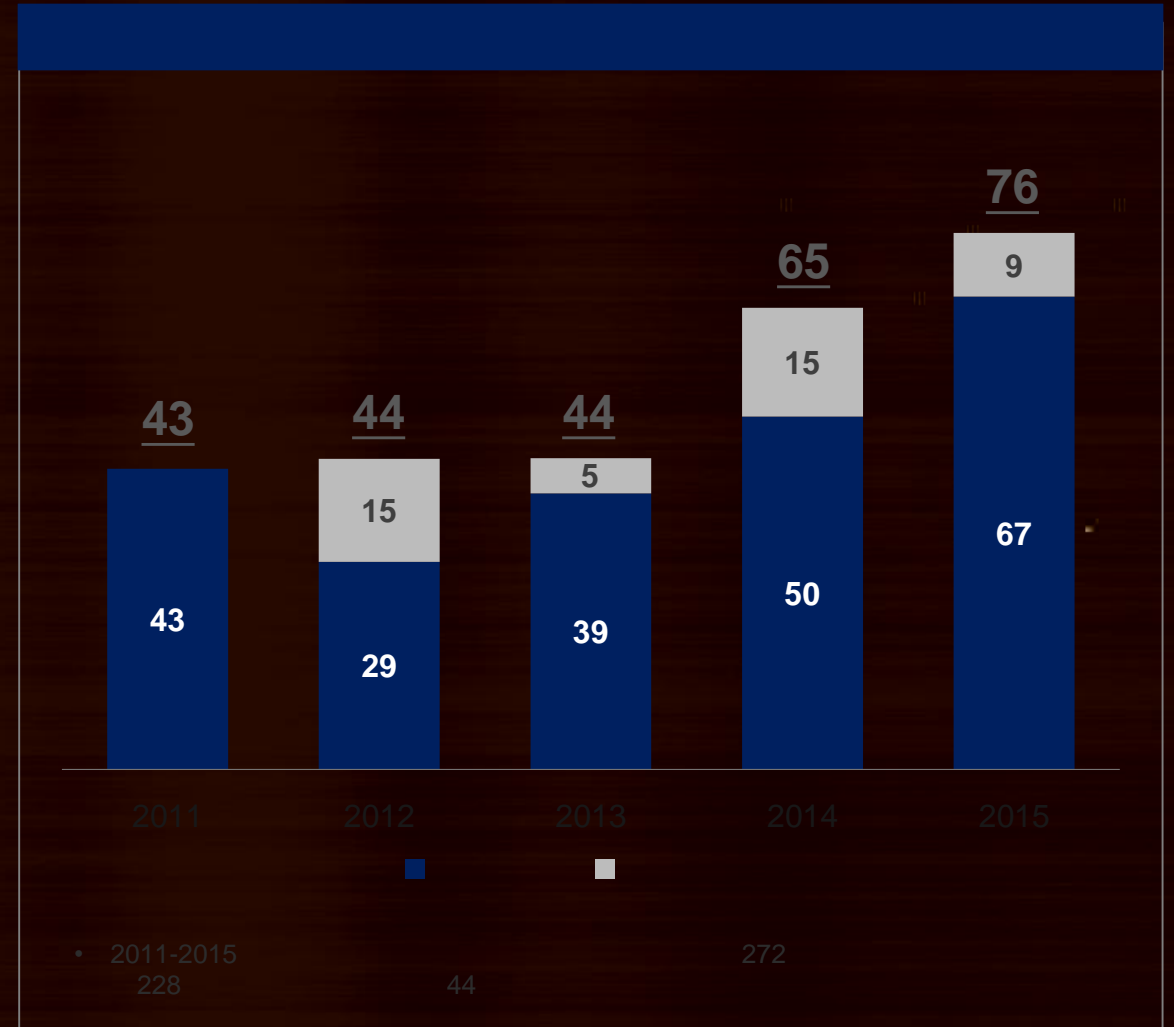
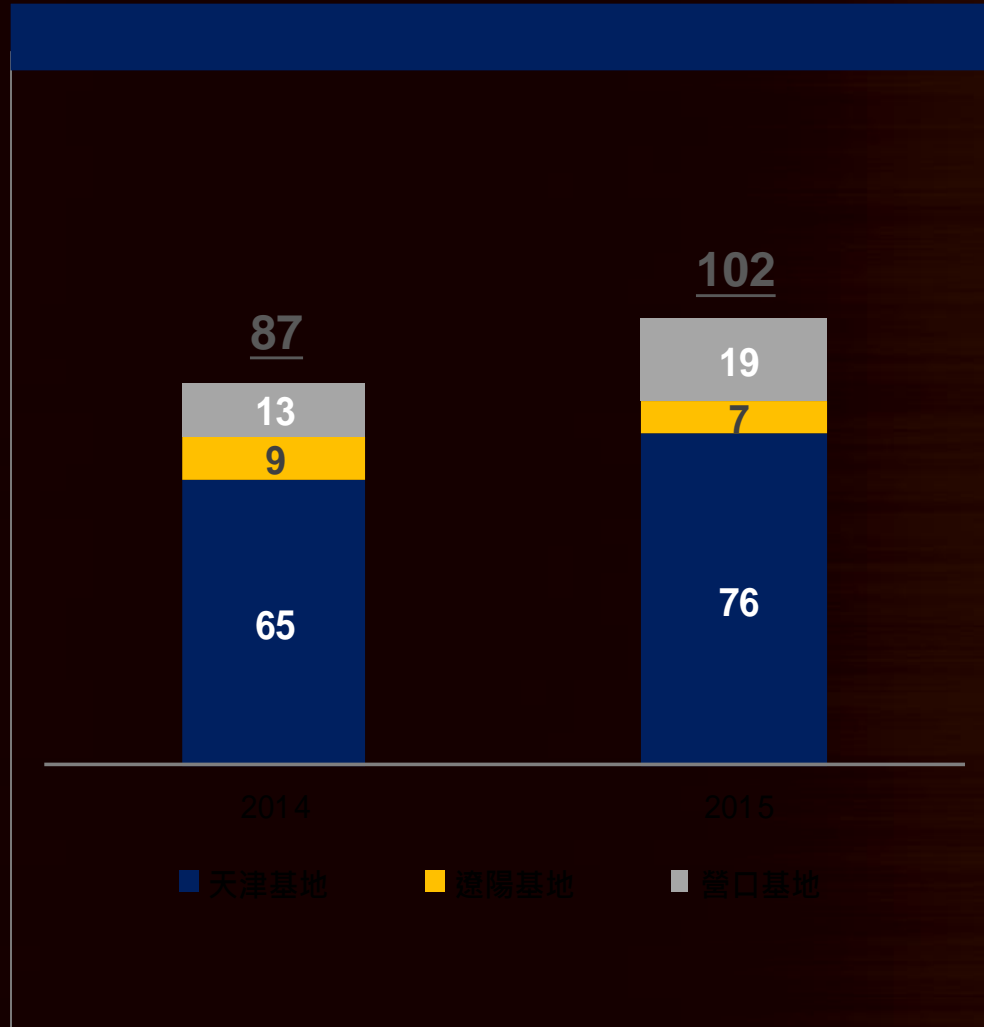
2014 13,604

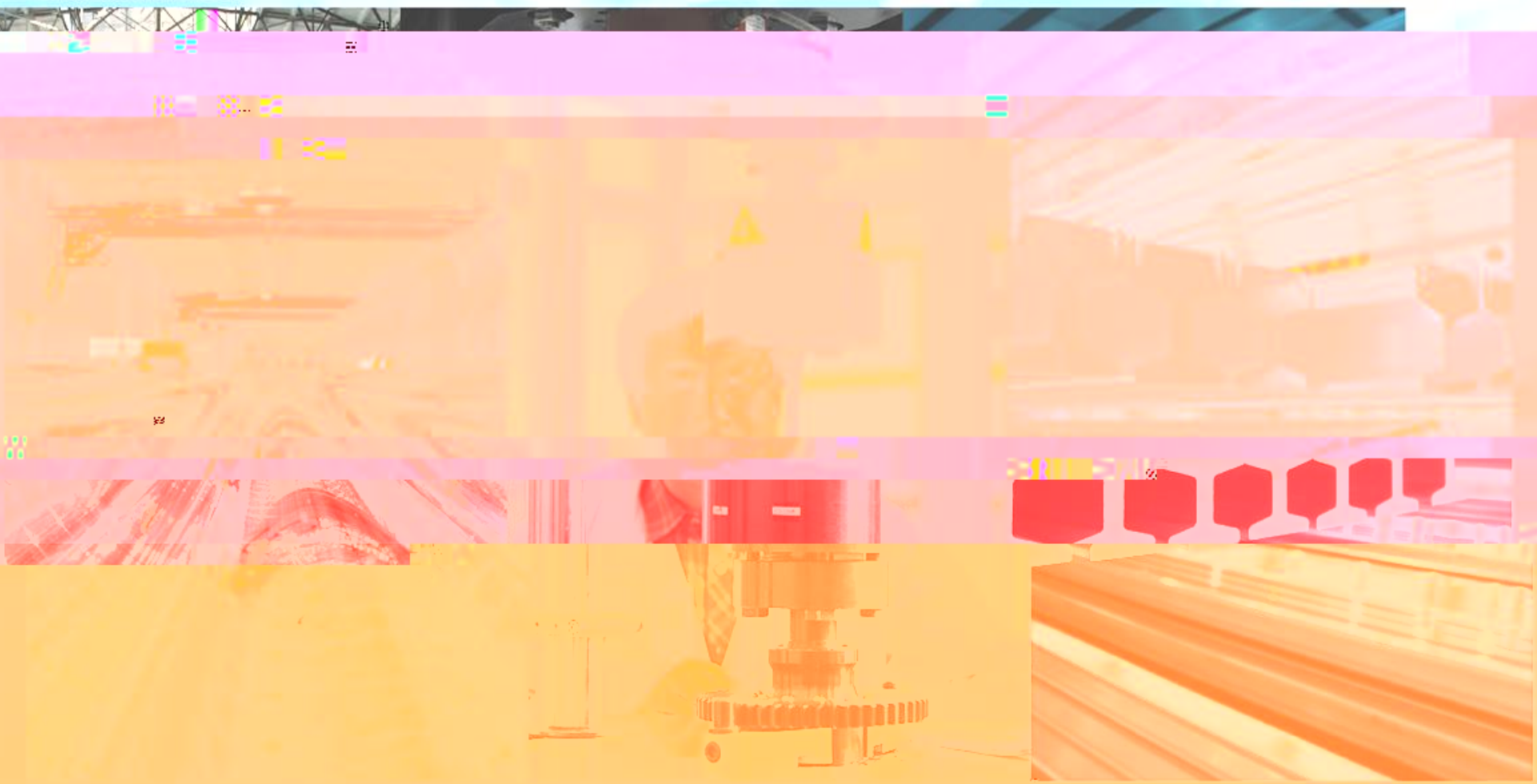


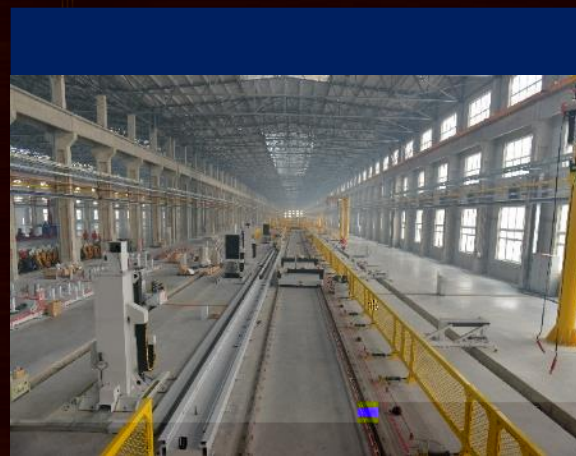
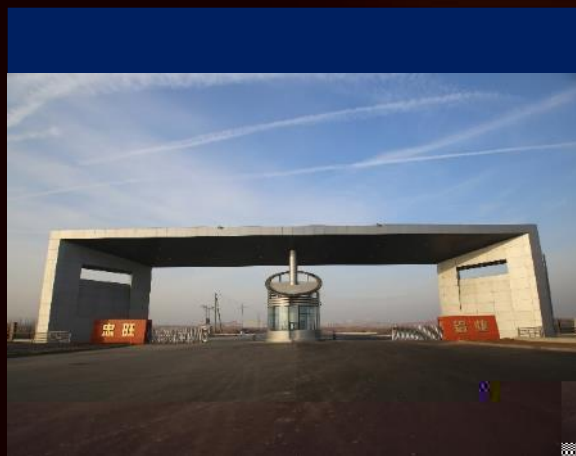
( )	2013	2014	2015
1	18	17	25
2	124	96	121
3	135	110	110

( )	2013 12 31	2014 12 31	2015 12 31
	40,353	53,769	71,401
4	10,886	11,231	13,495
	19,639	24,329	25,991
( )	3.63	3.44	3.68
5	51.3%	54.8%	63.6%

1. =365\*(( ) 2) +  
 2. =365\*(( ) 2)  
 3. =365\*(( ) 2)  
 4. =  
 5. =( ) \* 100%







- 730
- 100
- 
- 



- 700
- 180
- 
- 



- 400
- 40
- 
- 

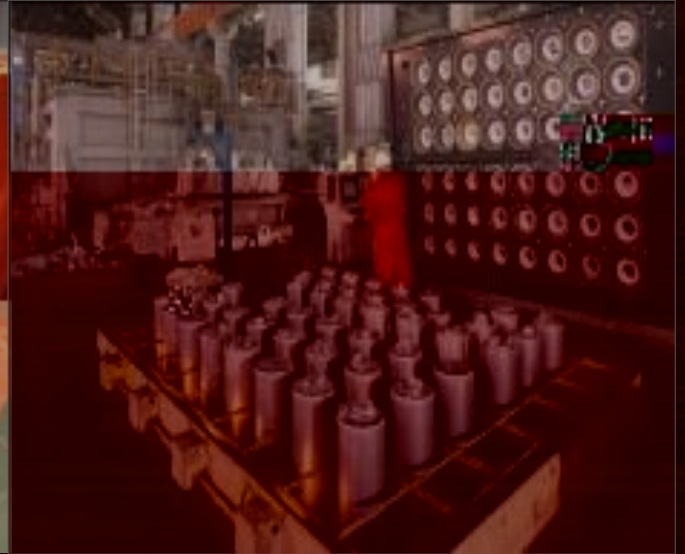


- 2
- 5,500
- 
-



## 2015

	90
75MN	21 ( 4 125MN)
	130.5
	59.1
( )	22,079

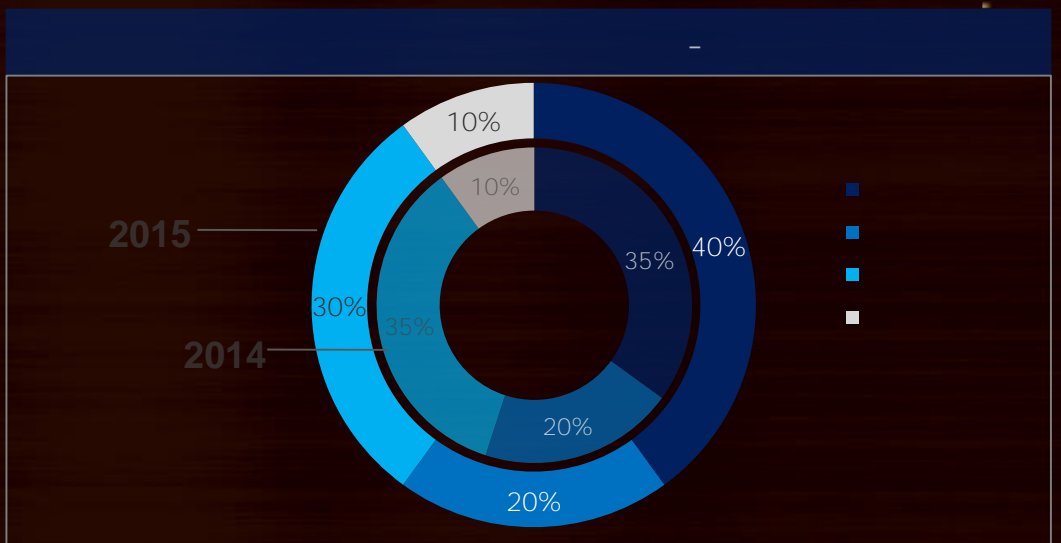




▼



▼



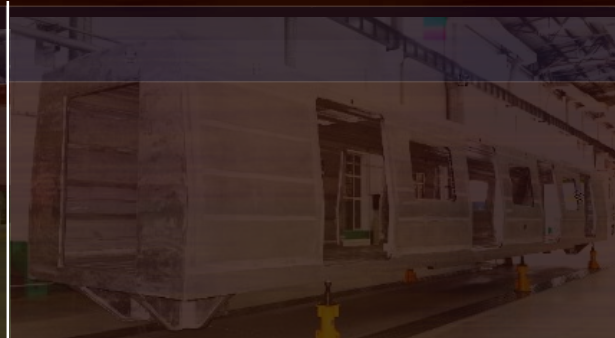


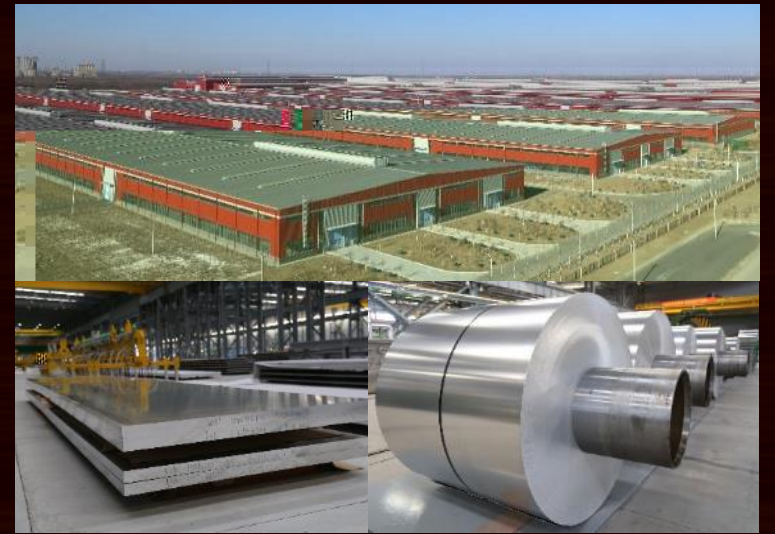
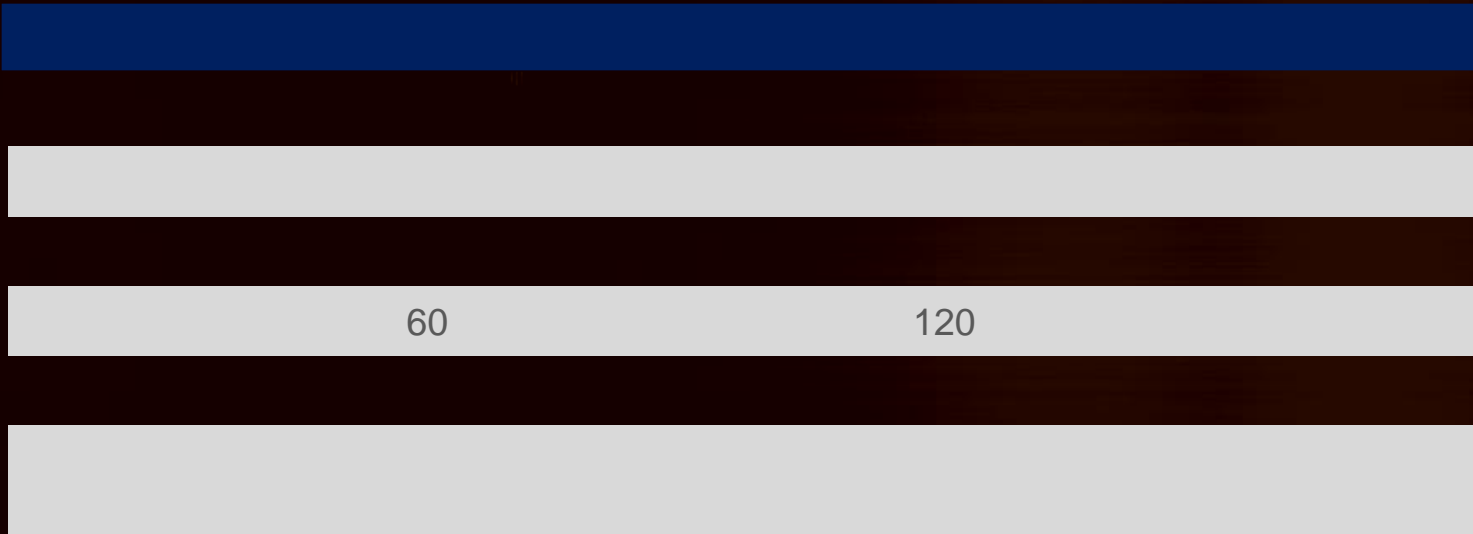
2015

19.5

7.3

26,669 /





6月

8月

9月

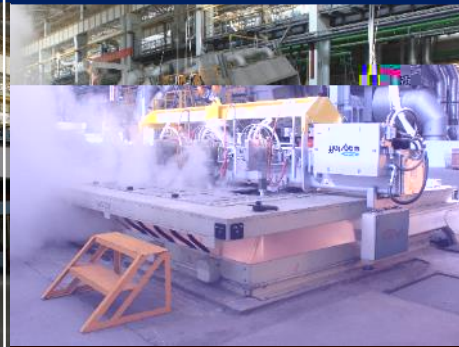
10月

11月

12月







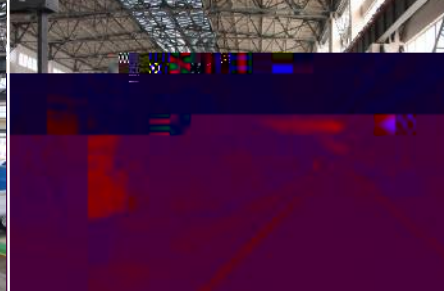


40

2015  
29



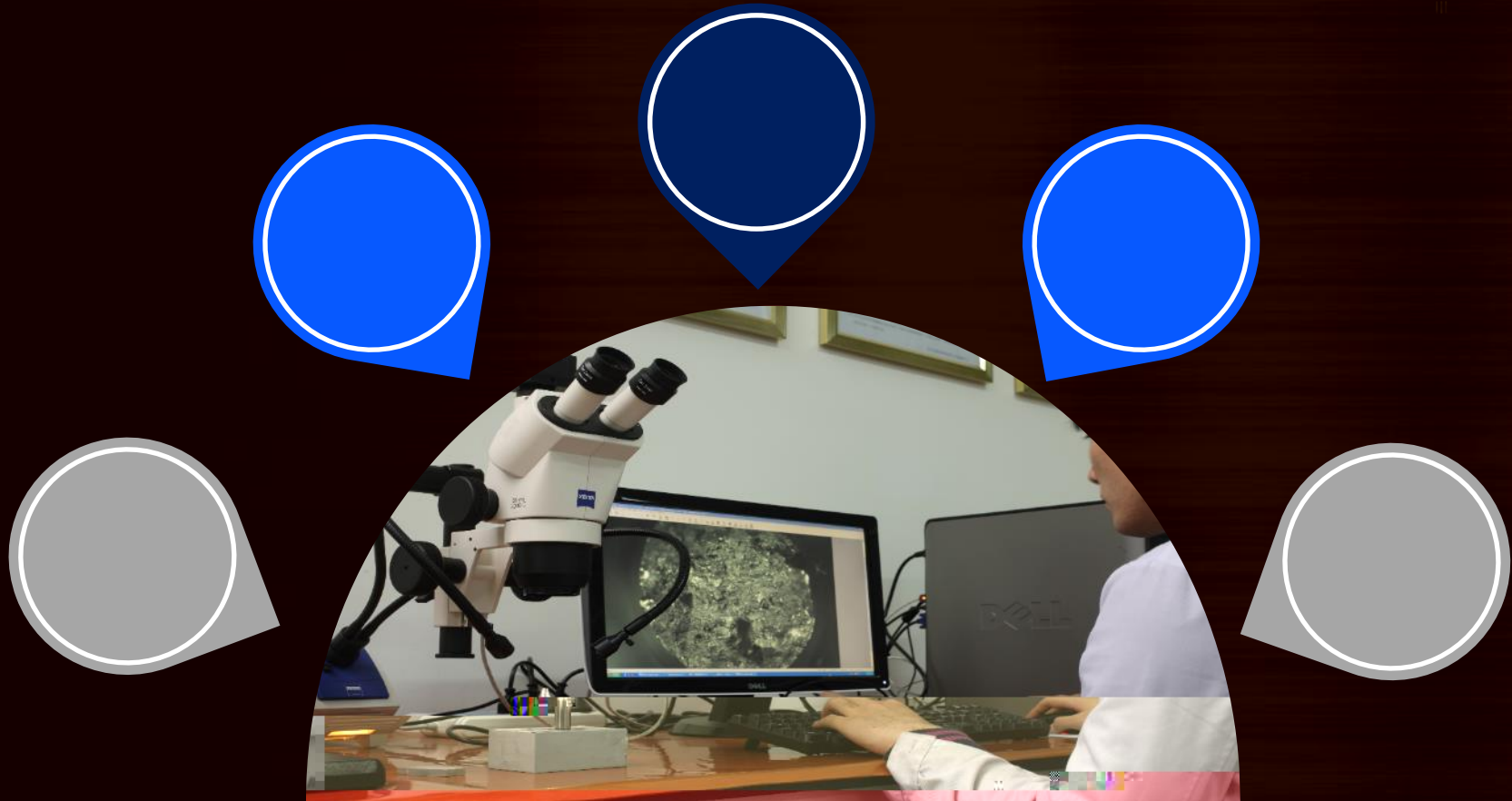
225MN

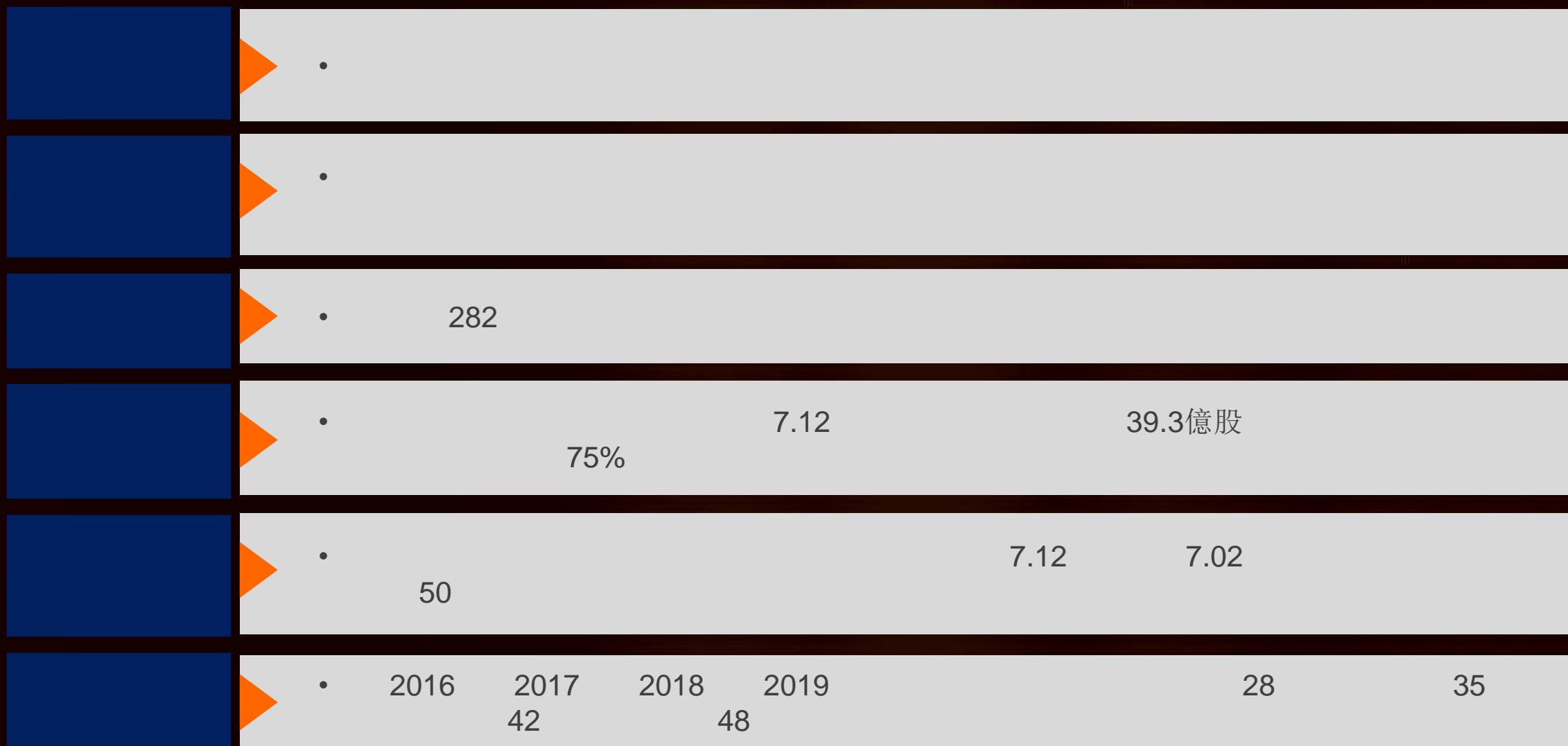


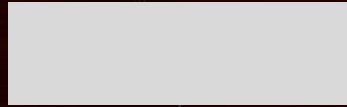
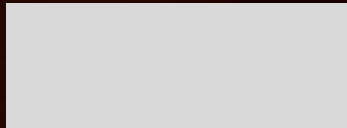
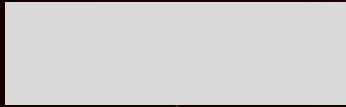




100







74.16%

25.84%

74.16%

25.84%



100%

100%



75%

100%

(600890)

100%





[Blue header bar]

- 21
- 2016 2020
- 

[Blue header bar]

- +

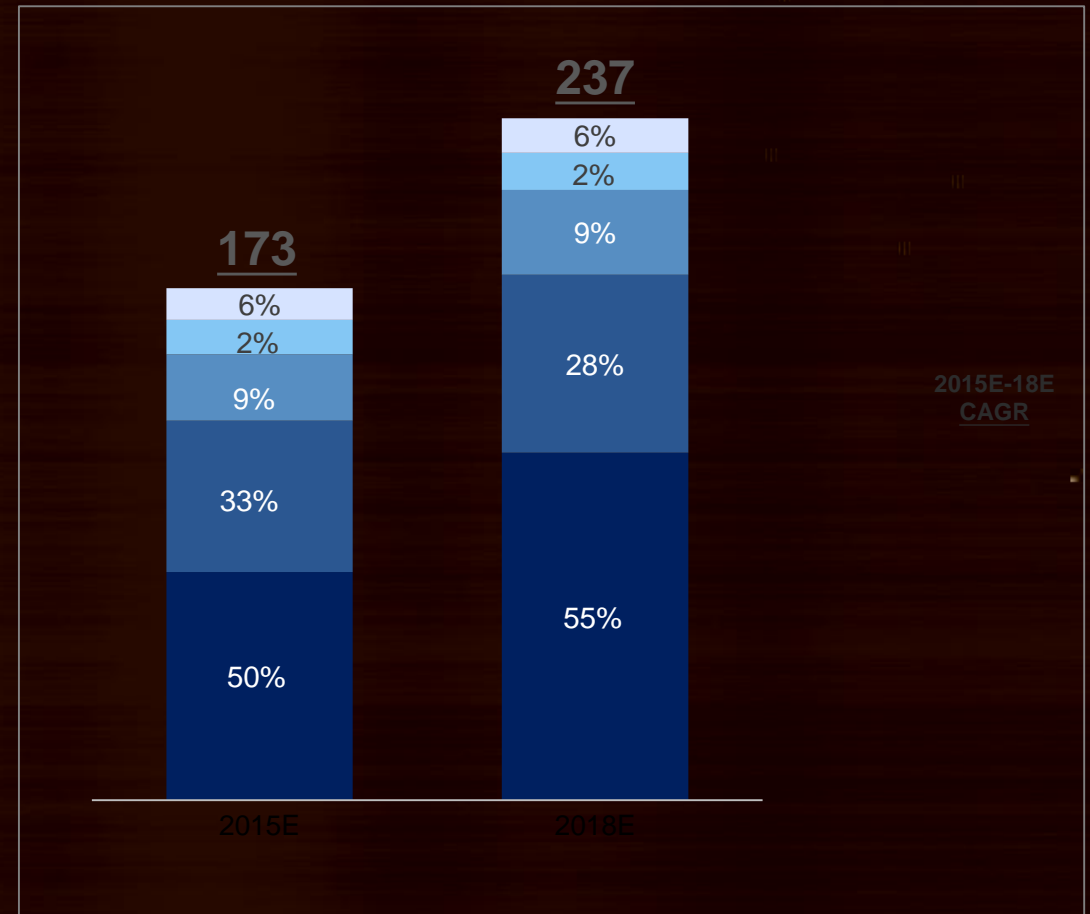
[Blue header bar]

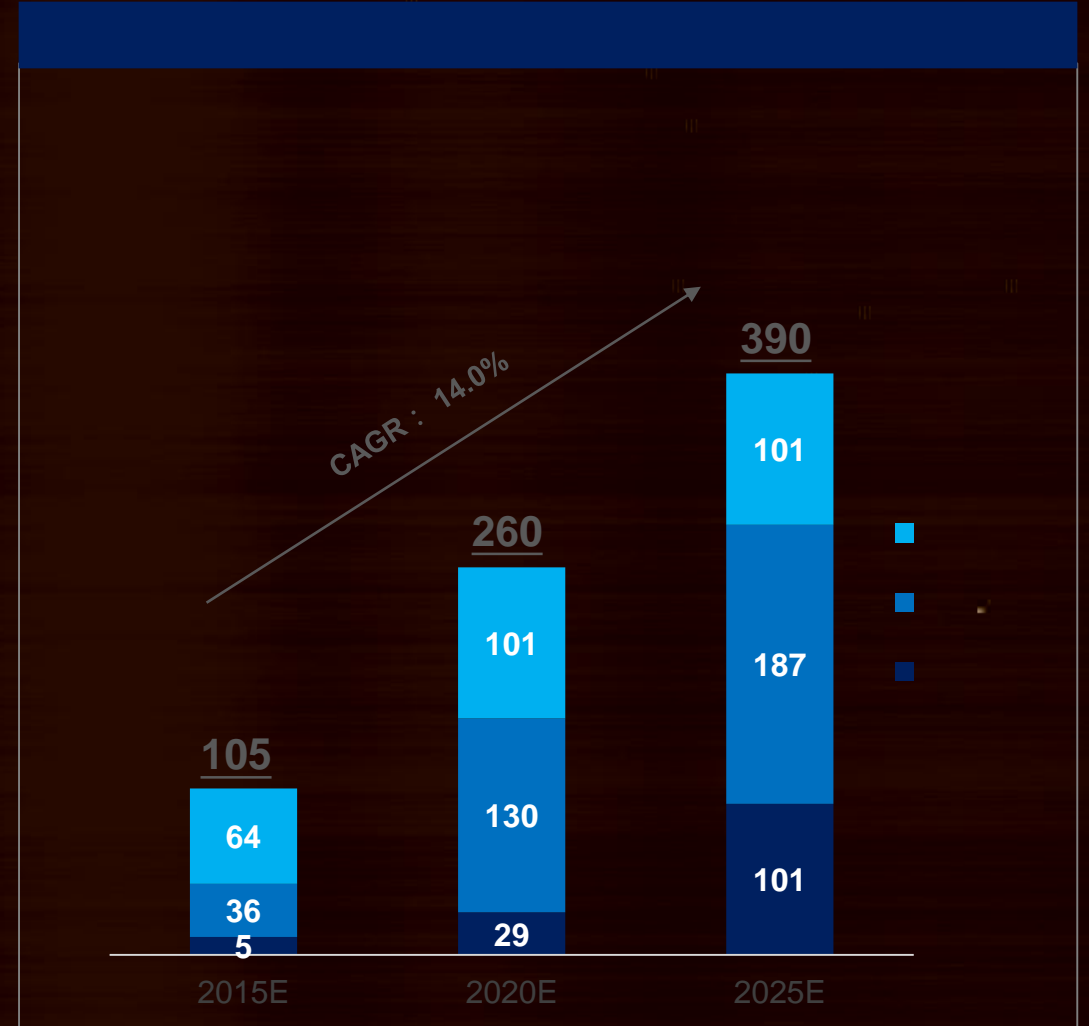
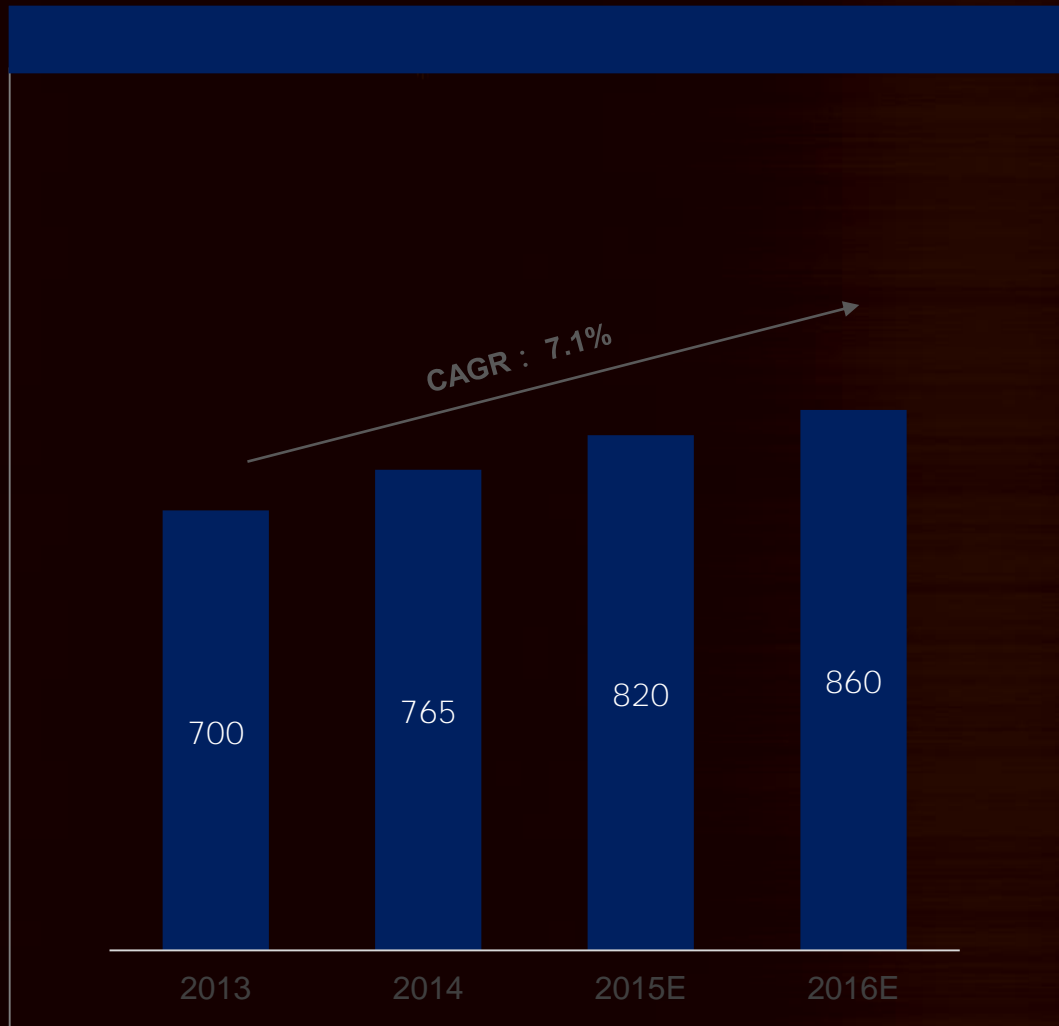
- 2025
- 2015

[Blue header bar]

- 
-









[Redacted text block]

優化

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

