



中国忠旺控股有限公司

China Zhongwang Holdings Limited

(於開曼群島註冊成立的有限公司)

股份代號：01333


亞洲
首屈一指的
鋁加工產品
研發製造商

2016

2017 3 24



中国忠旺
China Zhongwang



- 2016
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-



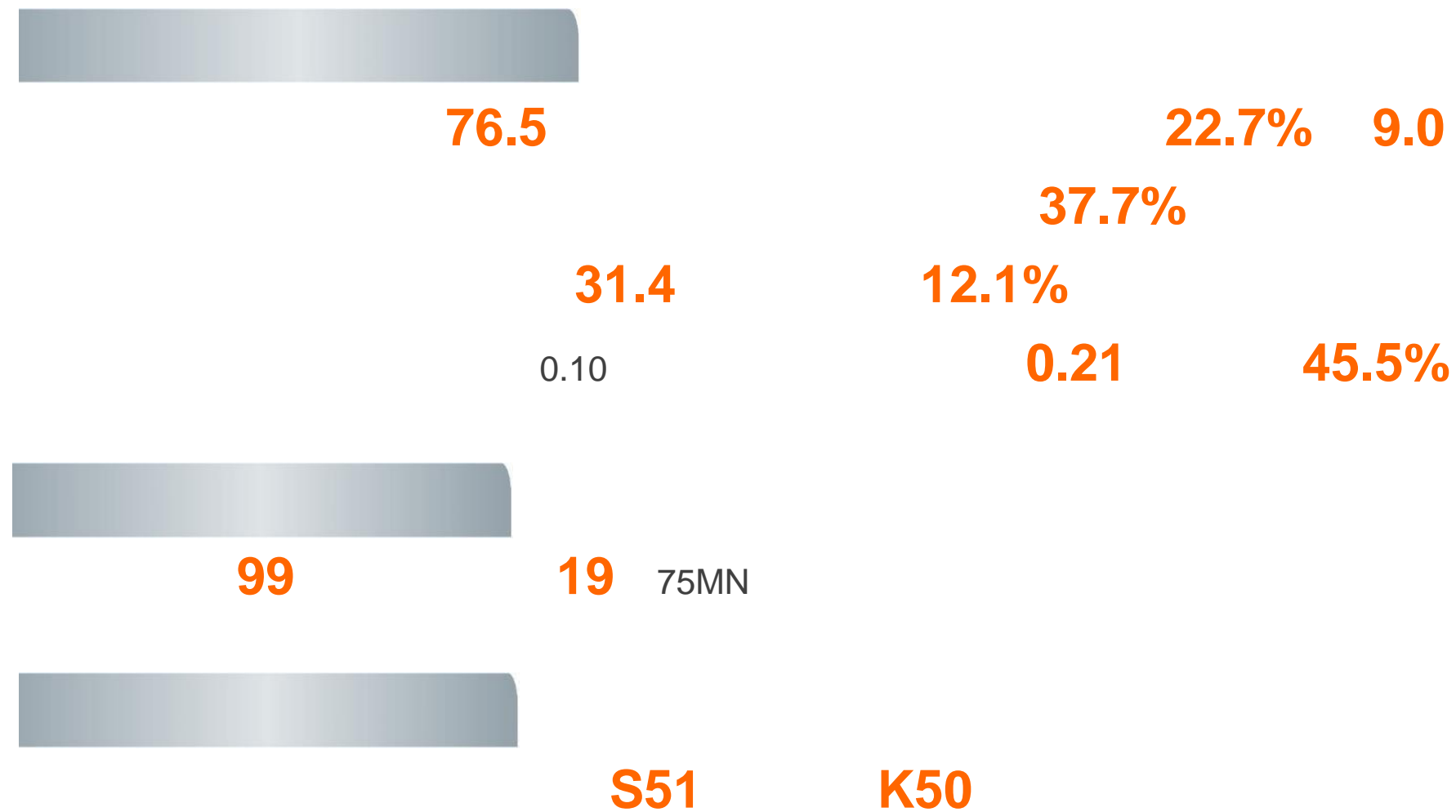
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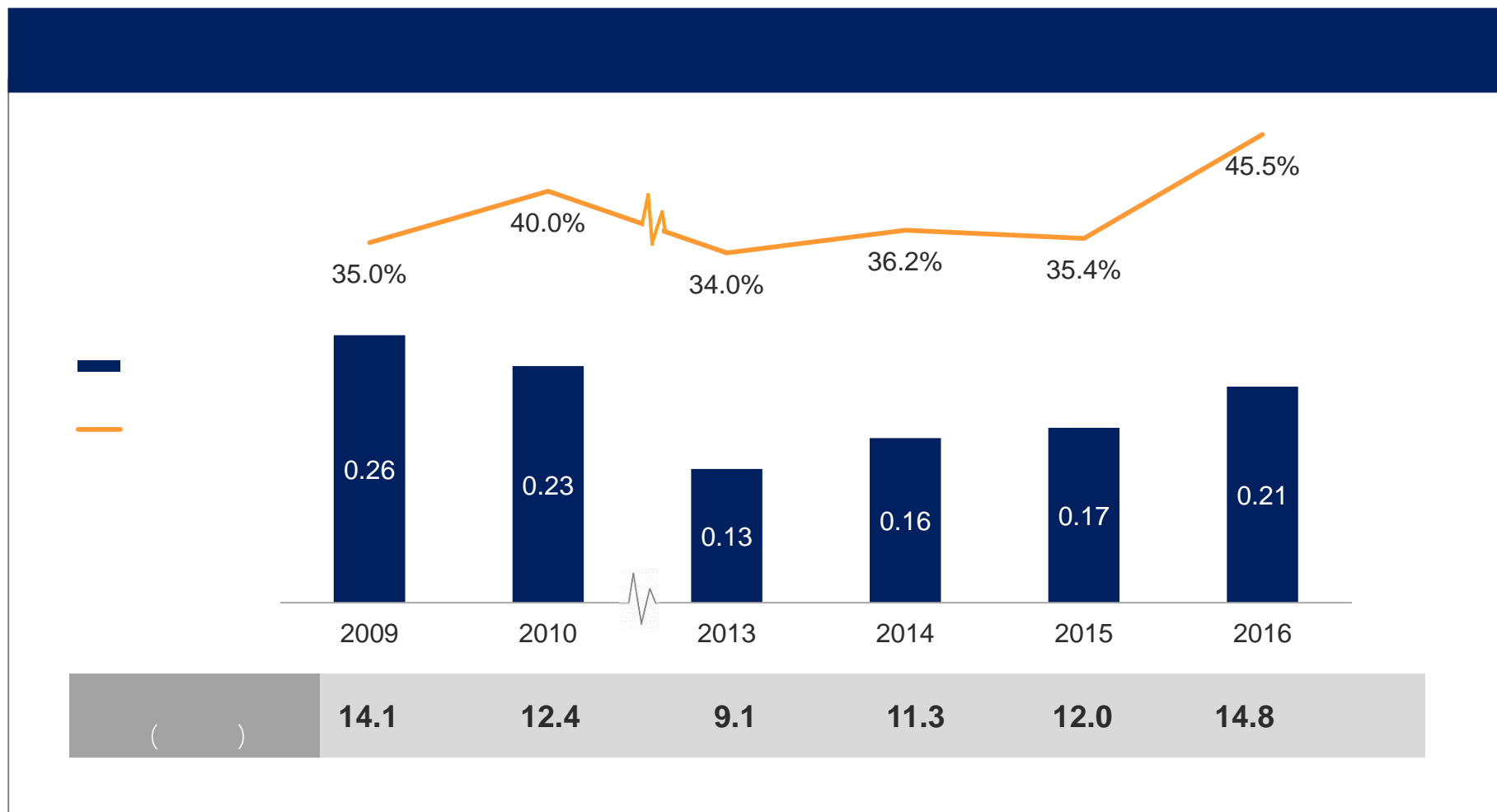


2016

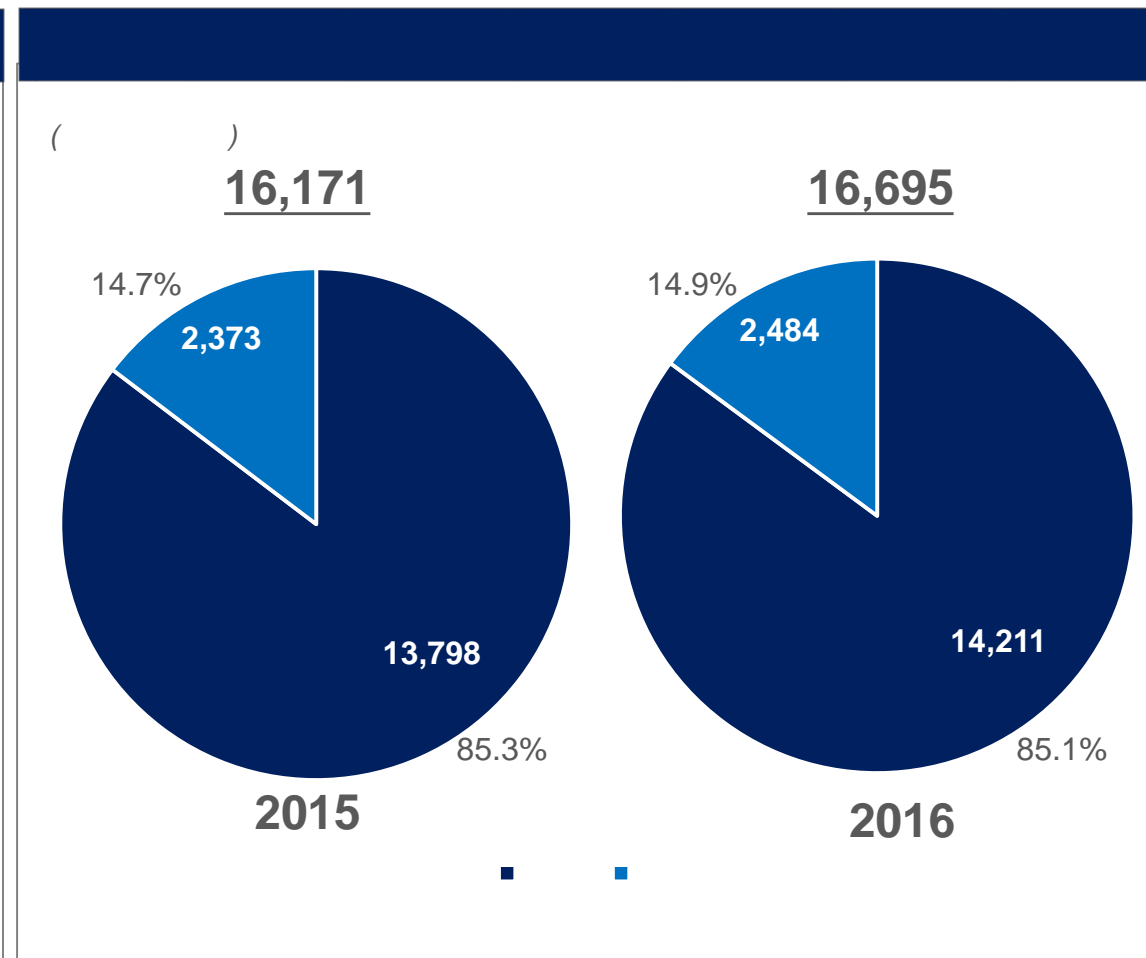
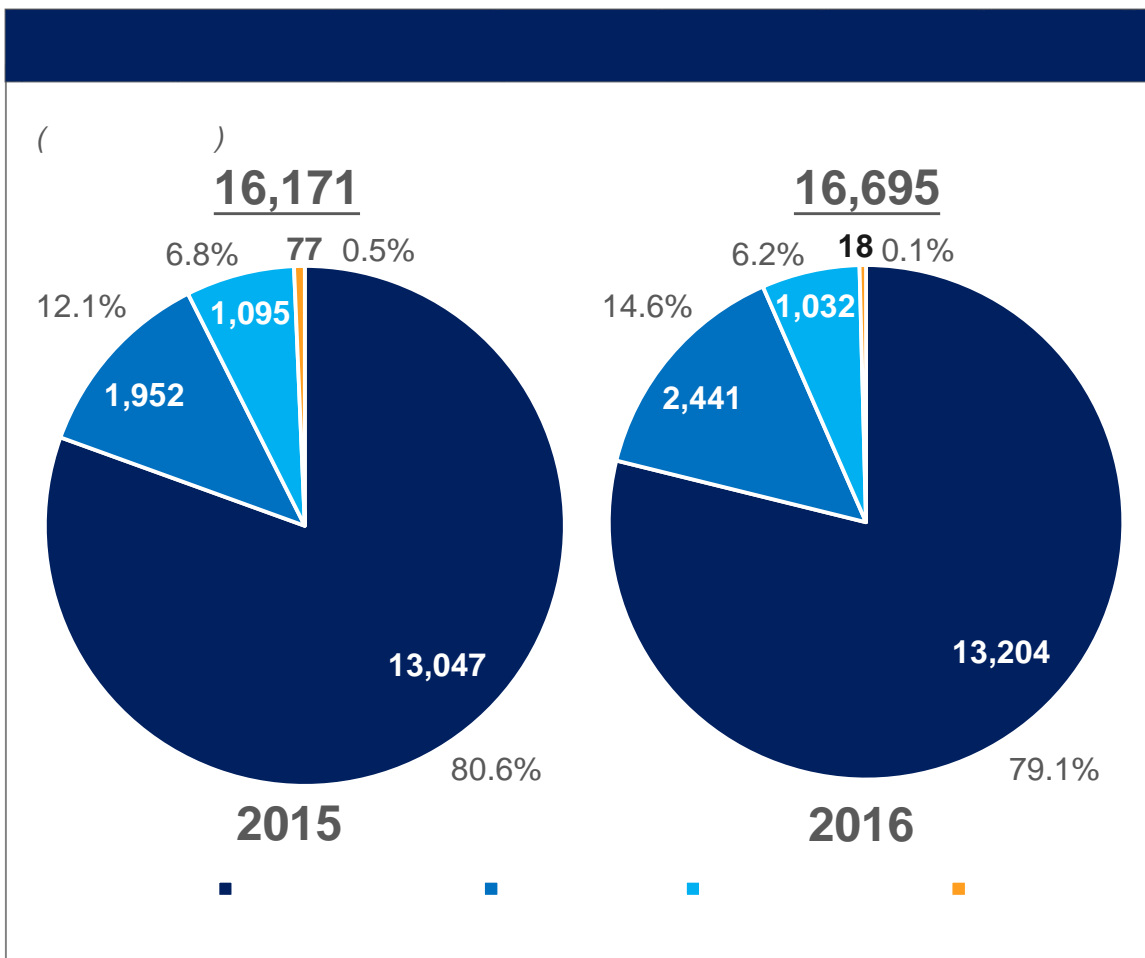


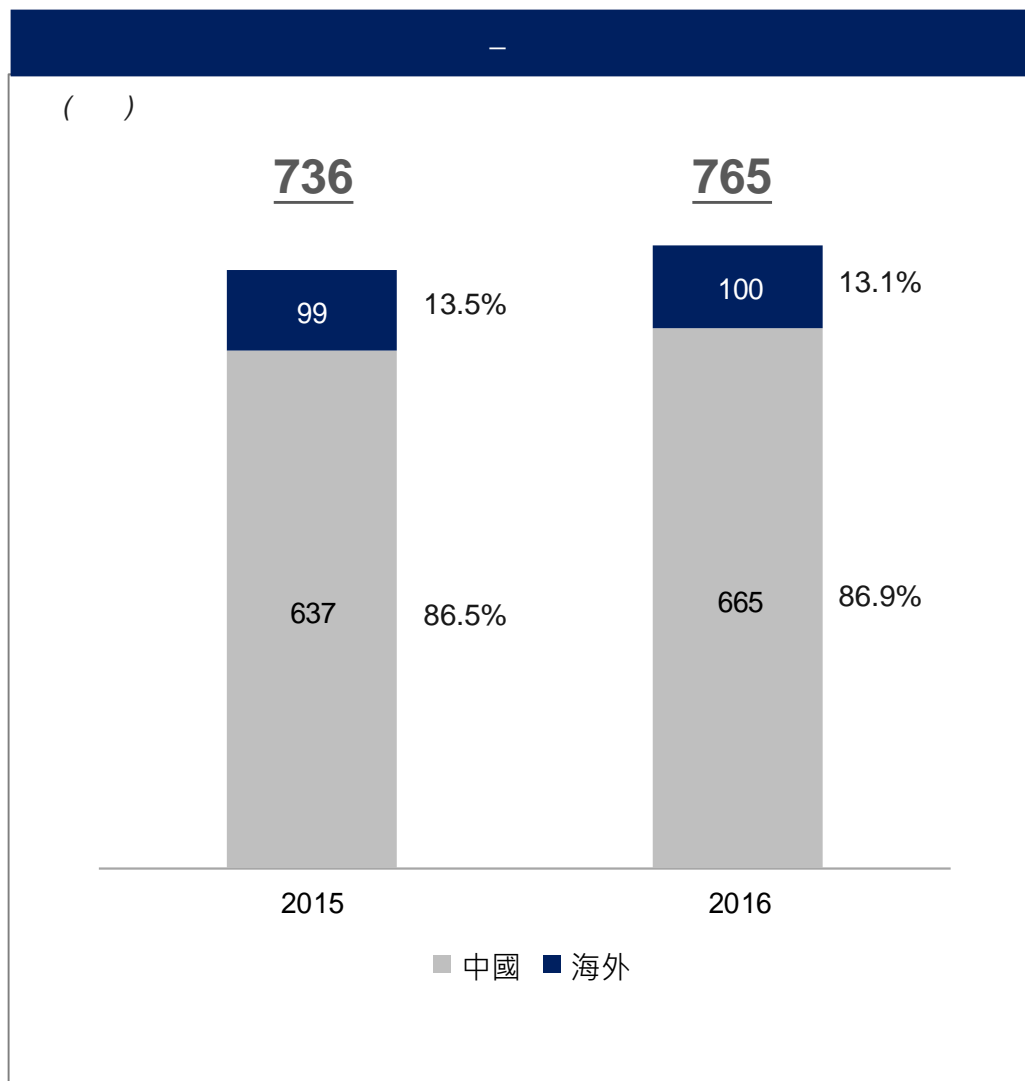
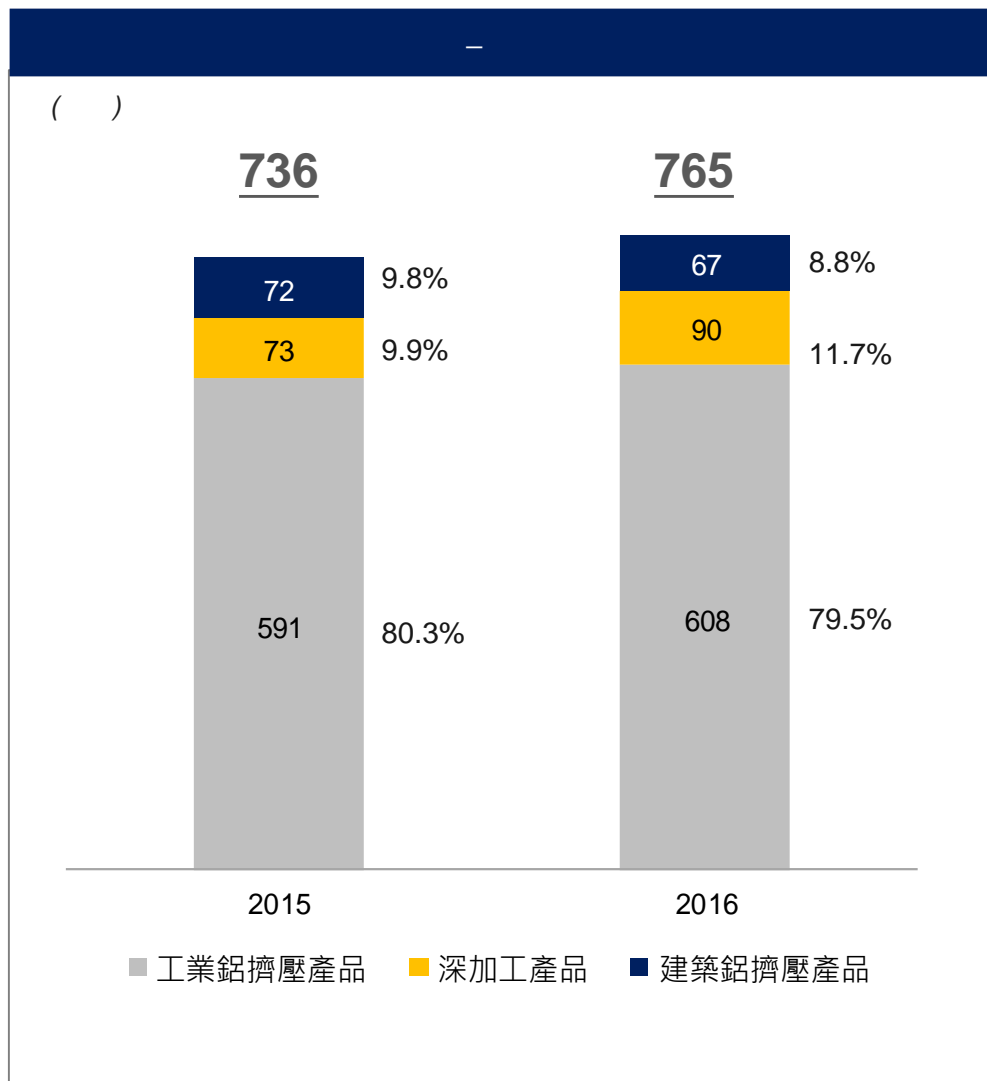
| 12 31 () | 2014 | 2015 | 2016 | 2015-2016 |
|--------------|--------|--------|--------|-----------|
| | 15,971 | 16,171 | 16,695 | +3.2% |
| | 4,467 | 5,320 | 6,288 | +18.2% |
| (EBITDA) | 4,060 | 4,821 | 5,366 | +11.3% |
| | 2,970 | 3,523 | 3,679 | +4.4% |
| | 2,477 | 2,805 | 2,907 | +3.6% |
| * | 2,477 | 2,805 | 3,143 | +12.1% |
| () | 0.36 | 0.40 | 0.41 | +2.4% |
| () | 0.36 | 0.40 | 0.44 | +10.8% |
| () | 0.16 | 0.17 | 0.21 | +23.5% |

| | 2014 | 2015 | 2016 | 2015-2016 () |
|-----------------|-------|-------|-------|------------------|
| | 28.0% | 32.9% | 37.7% | +4.8 |
| (EBITDA Margin) | 25.4% | 29.8% | 32.1% | +2.3 |
| * | 15.5% | 17.3% | 18.8% | +1.5 |



2011 2012





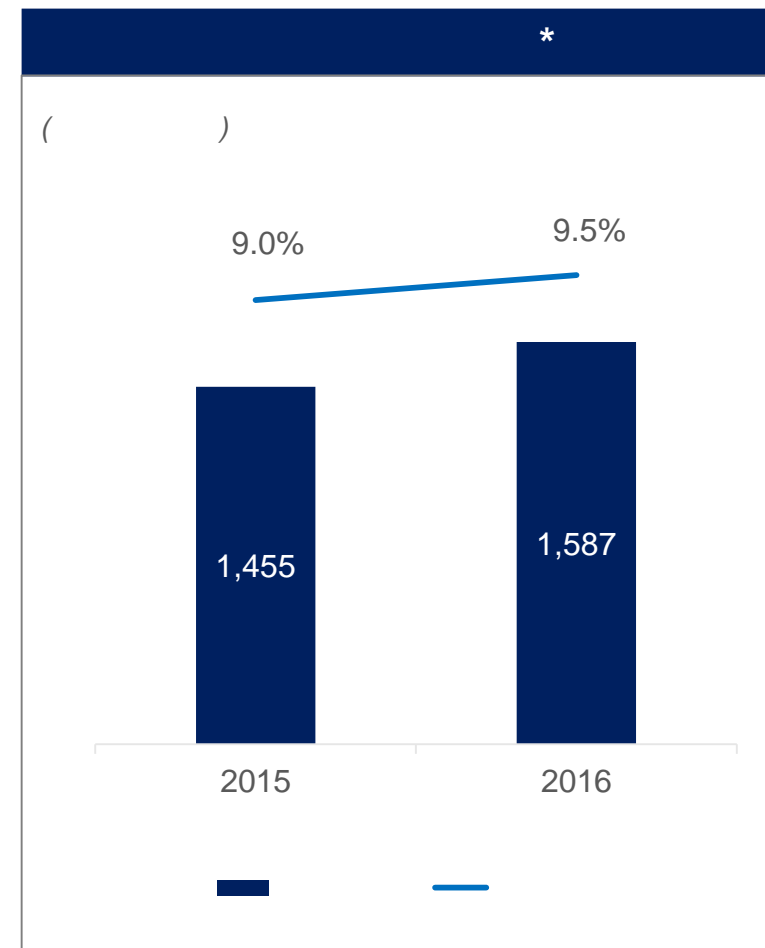
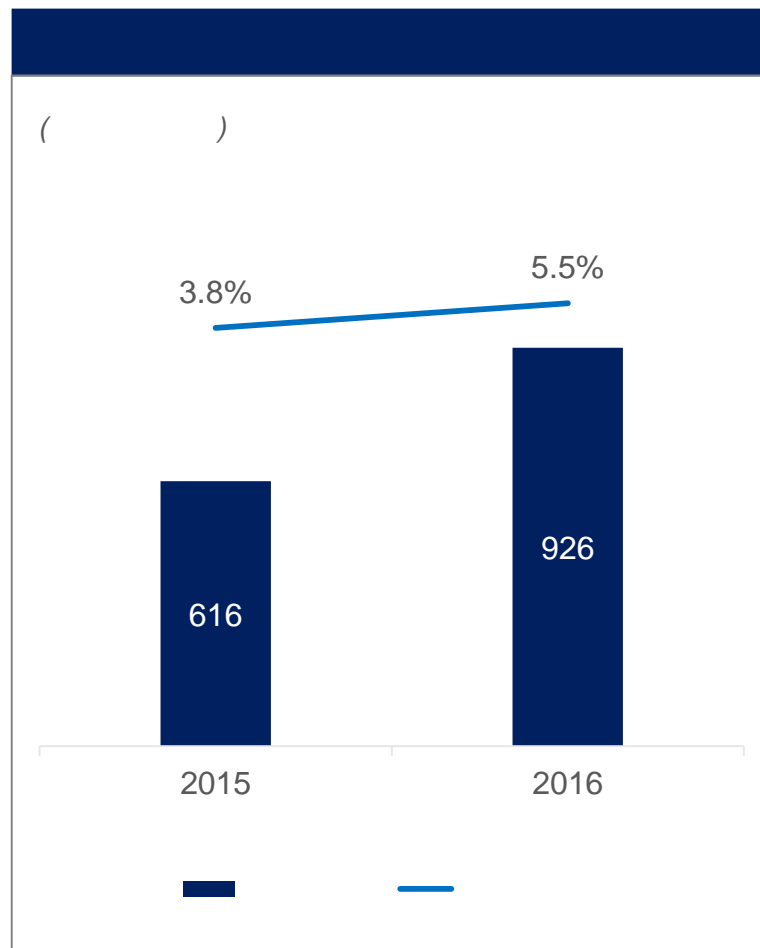
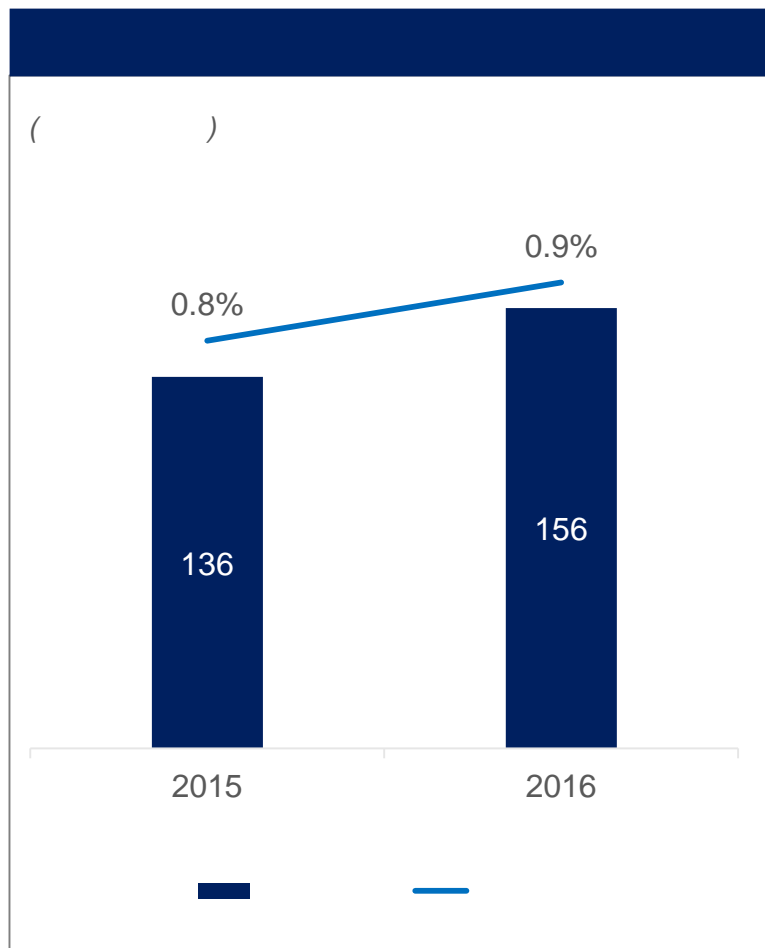
()

26,669 ▲ ← 27,195 ▲

21,972 × ← 21,972 ×

21,084 ◆ ← 20,064 ◆

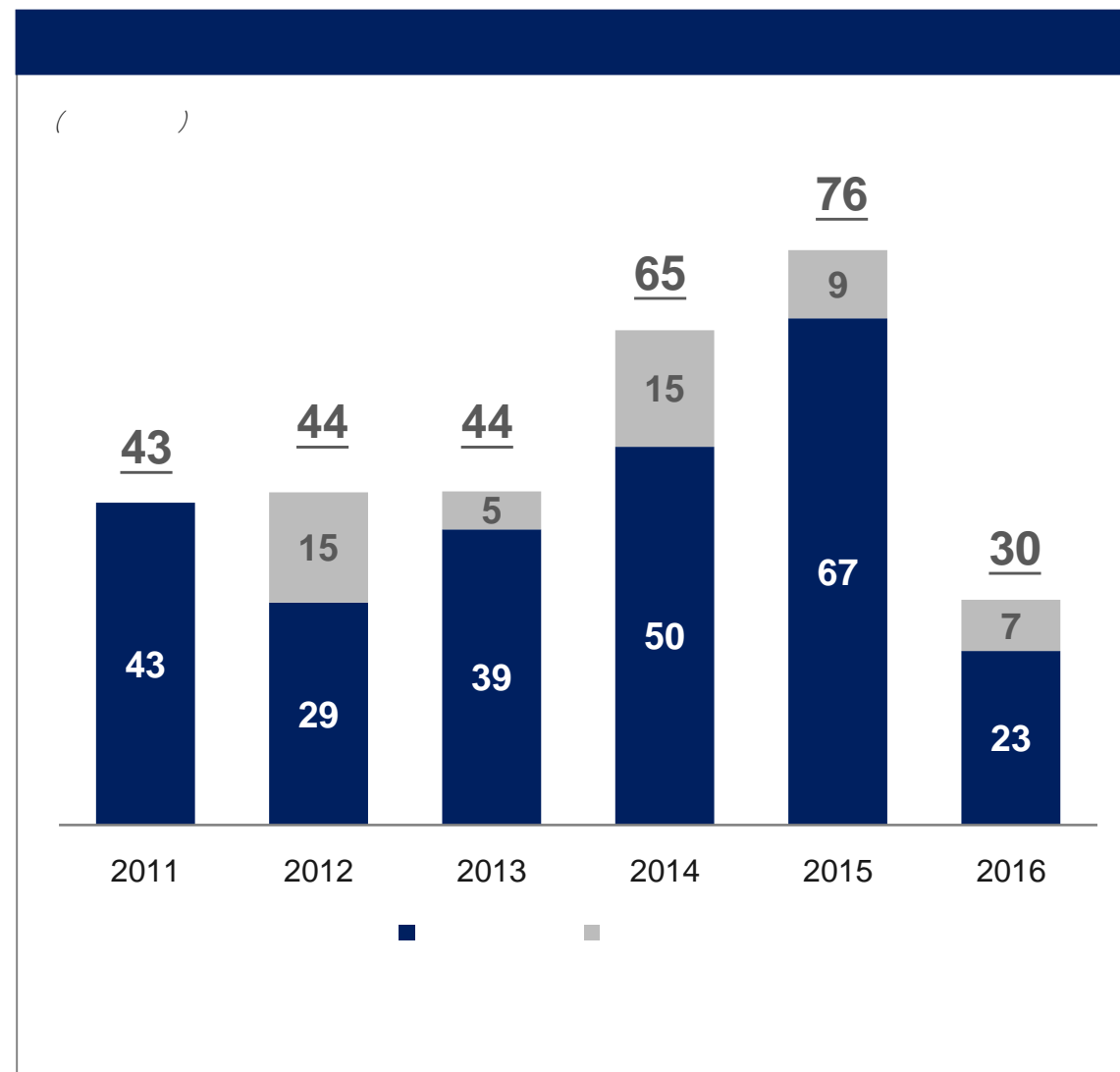
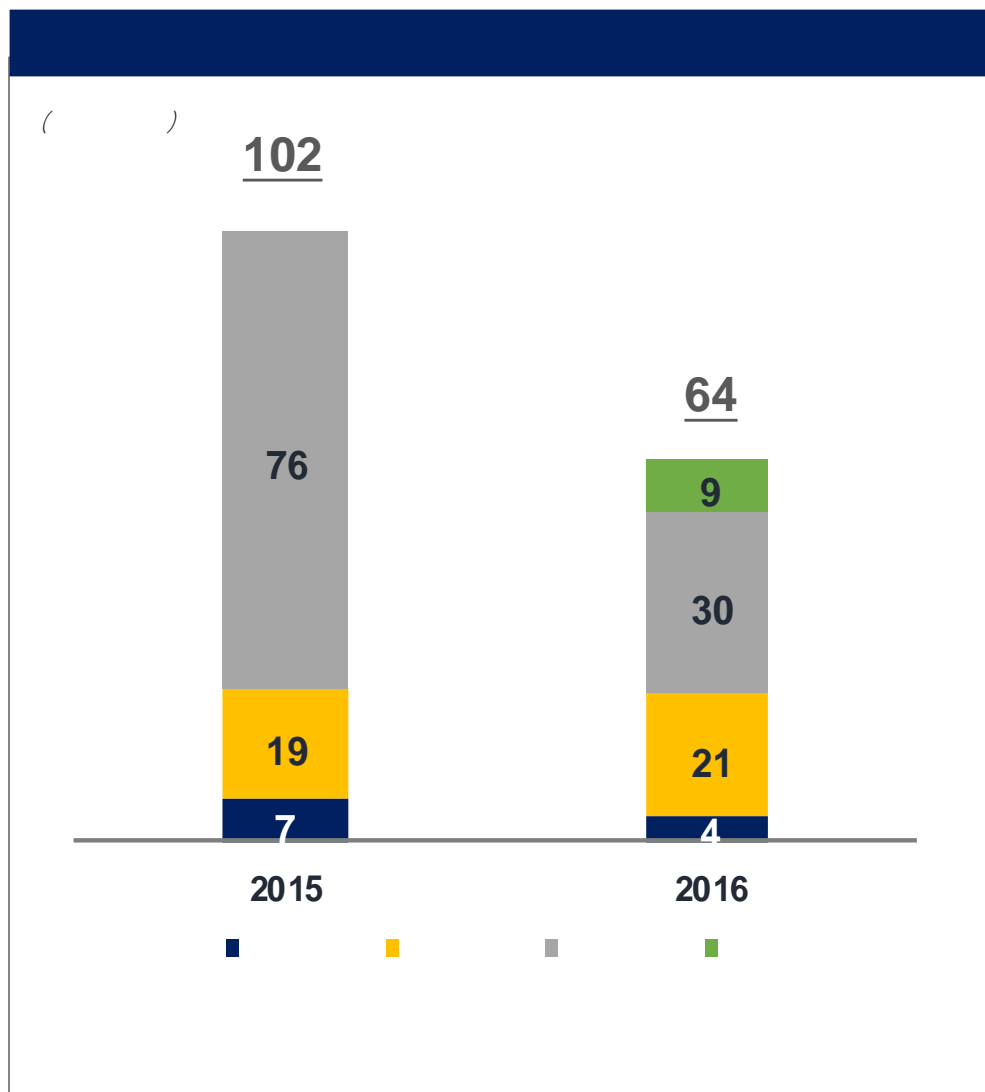
15,227 ● ← 15,319 ●



| () | 2015 | 2016 |
|-----|------|------|
| 1 | 25 | 36 |
| 2 | 121 | 176 |
| 3 | 110 | 124 |

| () | 2015 12 31 | 2016 12 31 |
|-------|------------|------------|
| | 71,401 | 79,038 |
| 4 | 13,495 | 14,249 |
| 5 | 25,991 | 28,016 |
| 5 () | 3.68 | 3.96 |
| 6 | 63.6% | 57.0% |

1. $=365*(($ +) 2)
2. $=365*(($ +) 2)
3. $=365*(($ +) 2)
4. $=$ + +
5. 2016 12 31
6. $= () * 100\%$





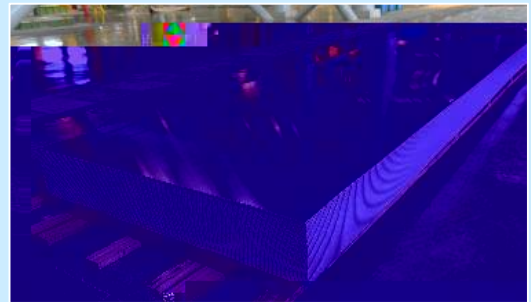
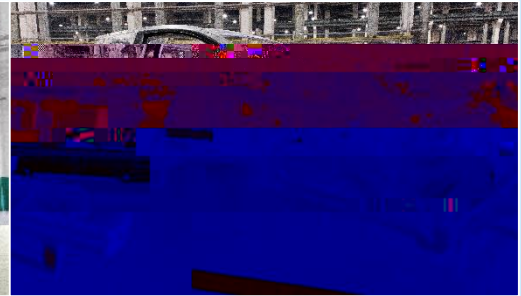
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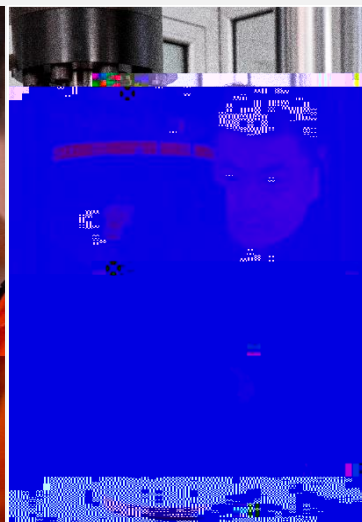
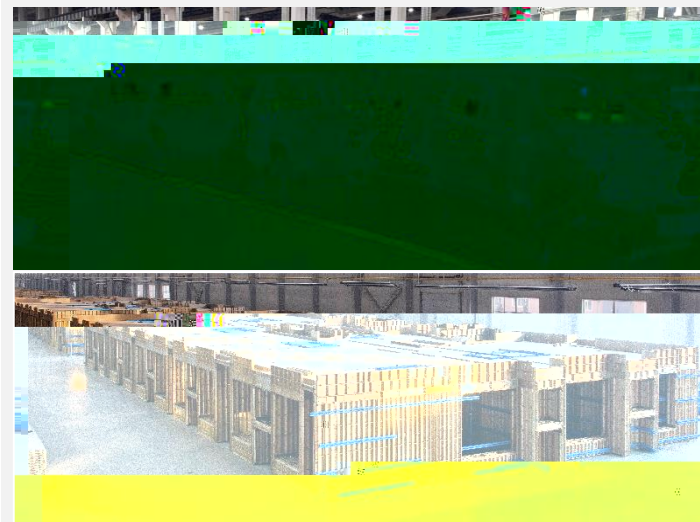
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225MN

99

2-3

S51

K50

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| | 60 | 120 |
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2017

NDV

Nadcap

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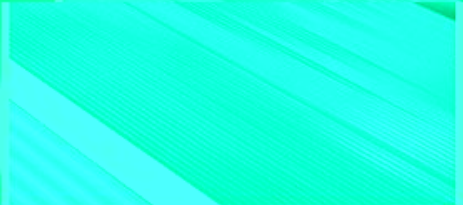




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(2016-2020)

2020

30%

650

2016-2018

4.7

2017-2020

5.0

6.4

(2016 2030)

2025

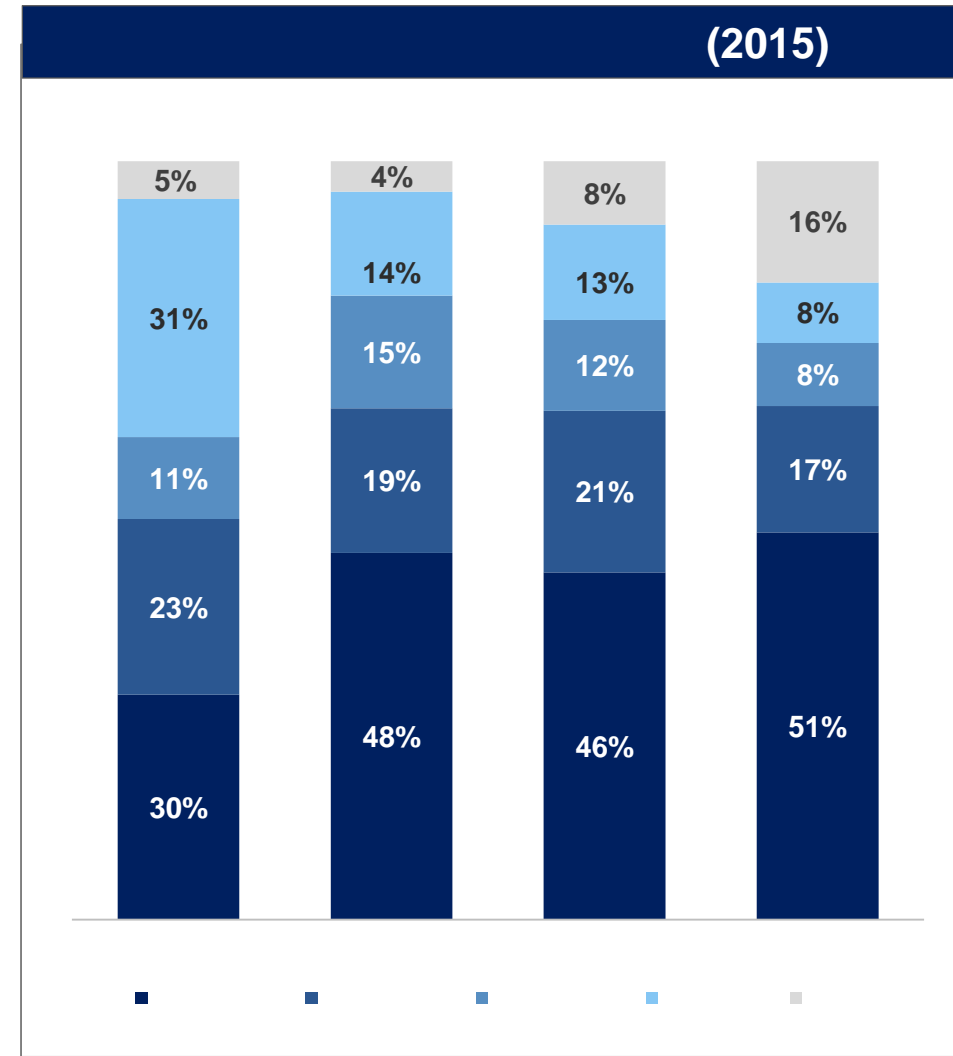
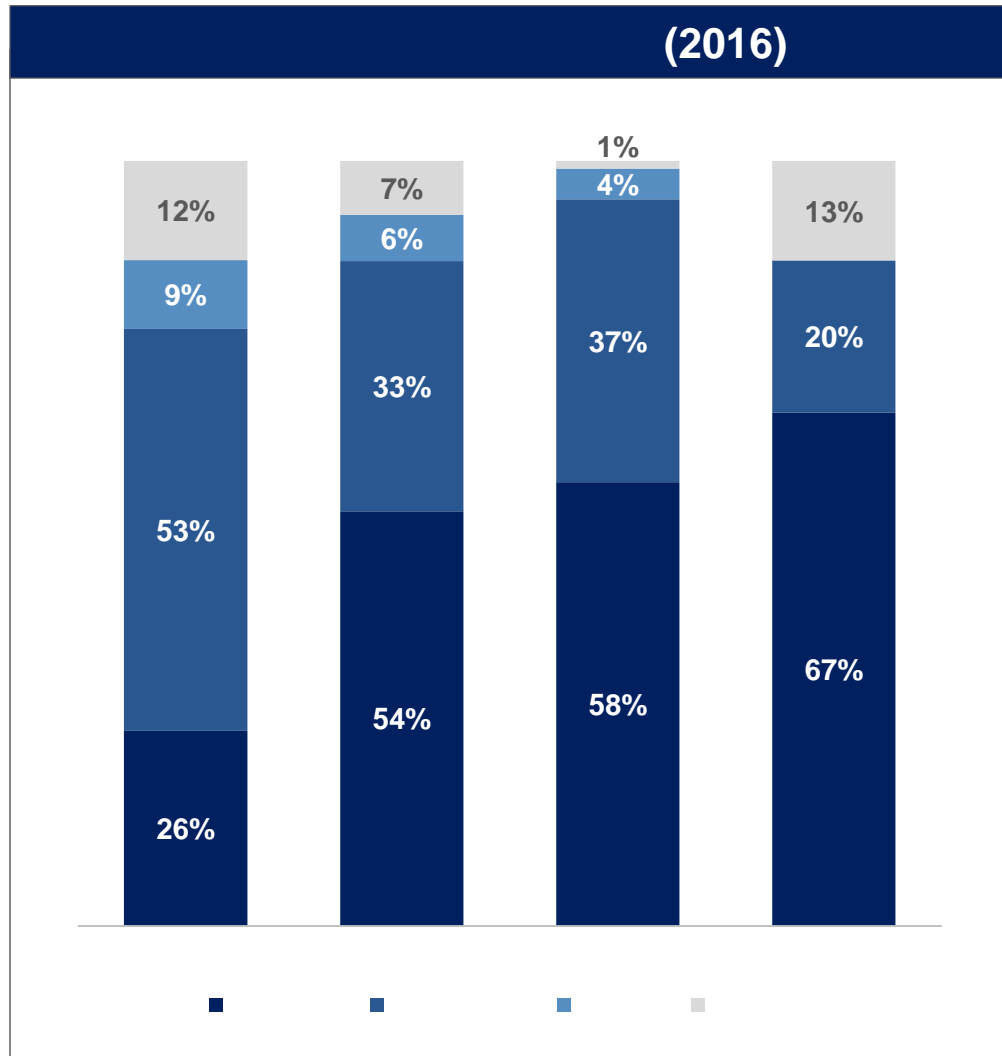
3.8

2020

200

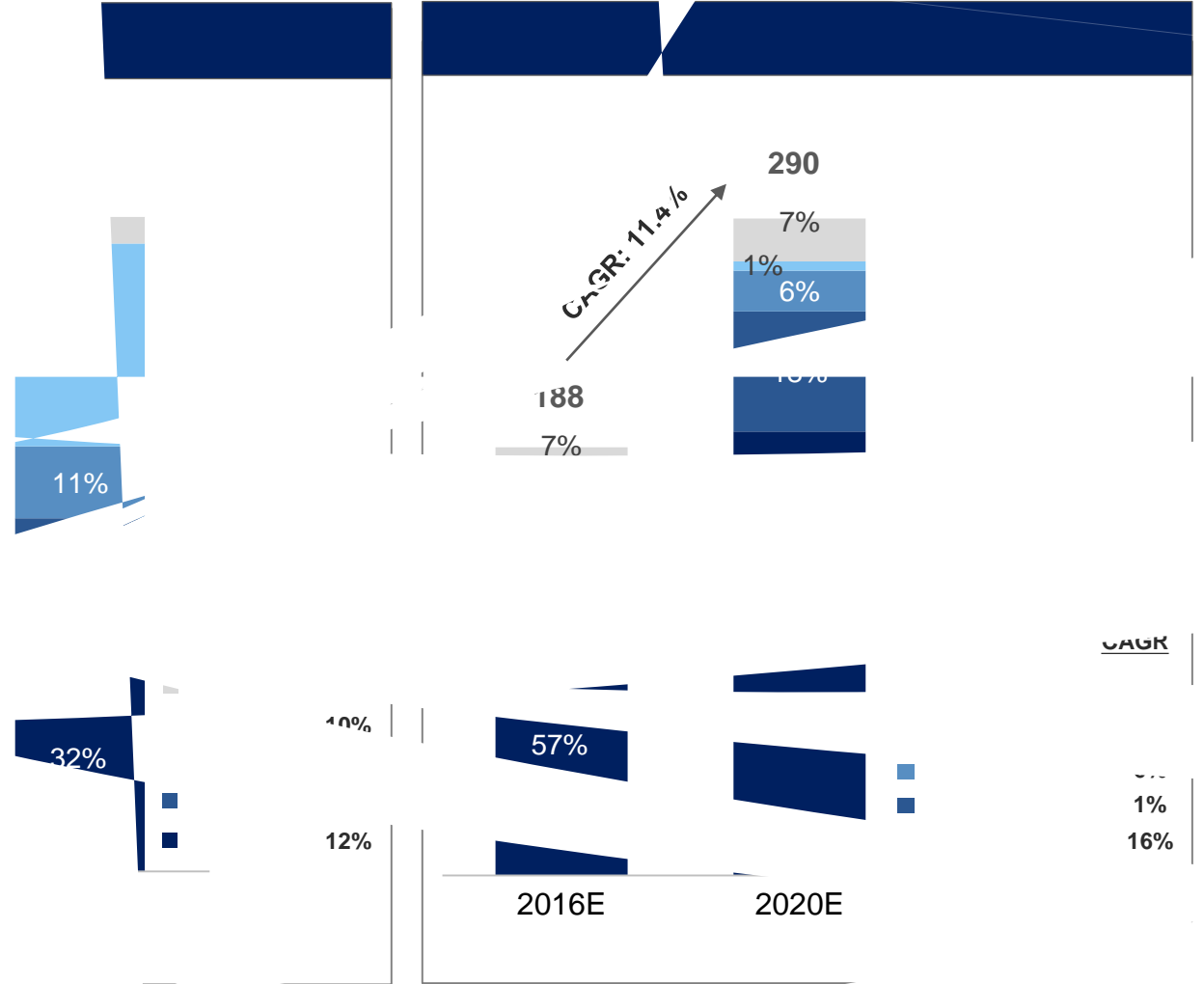
2025

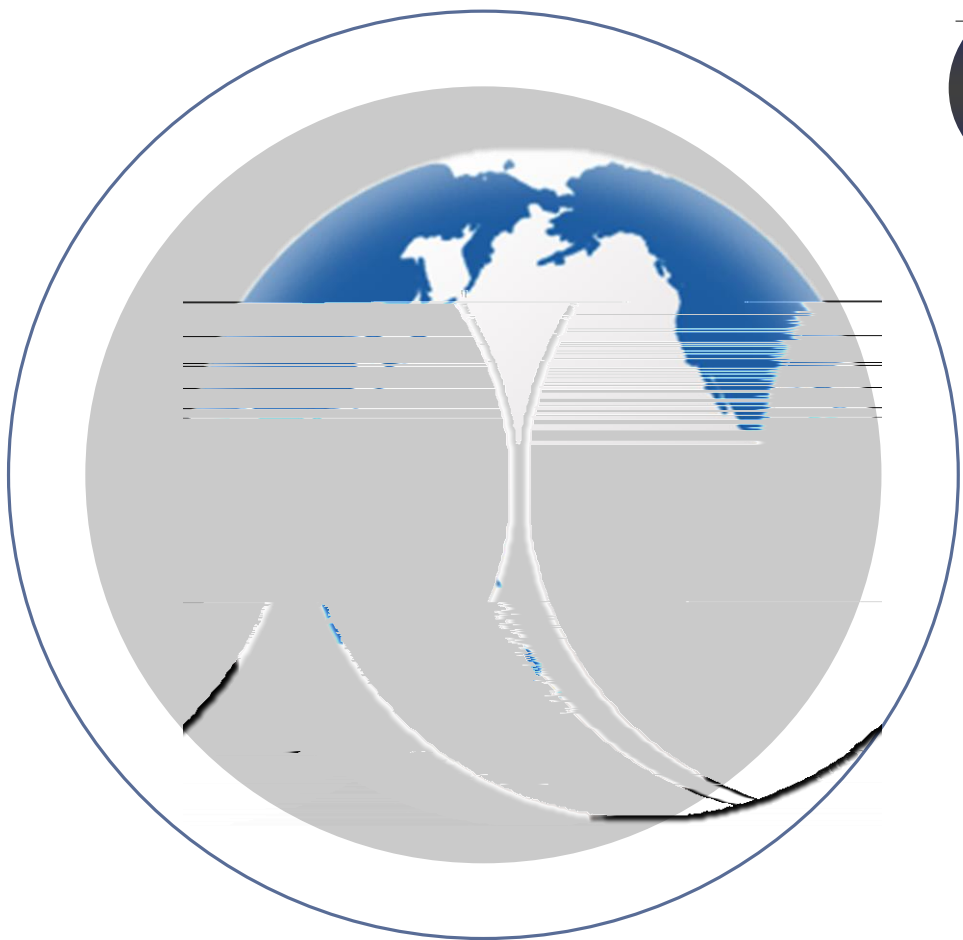
20%



2017 1

2016 4







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